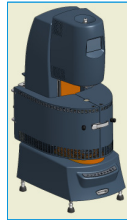




TA Instruments – Waters LLC



Materials Characterization by Rheological Methods



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1

Rheology: An Introduction



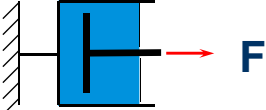
Rheology: The study of the flow and deformation of matter.
Rheological behavior affects every aspect of our lives.



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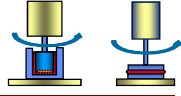
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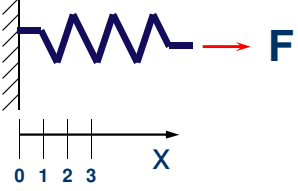
Rheology: The study of the flow and deformation of matter



Flow: Fluid Behavior; Viscous Nature

$F = F(v); F \neq F(x)$





Deformation: Solid Behavior Elastic Nature

$F = F(x); F \neq F(v)$



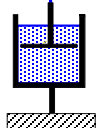
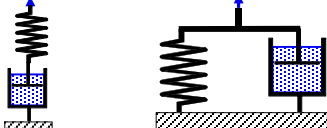
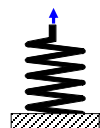



Viscoelastic Materials: Force depends on both Deformation and Rate of Deformation and vice versa.

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Basic Material Behaviors

Water	Oil	Soap	Egg white	Polymer Melt	Ceramic ?	Metal
Flow  Viscous Liquids $\text{Viscosity} = \frac{\text{Stress}}{\text{Strain Rate}}$		Flow & Deformation  Viscoelastic			Deformation  Elastic Solids $\text{Modulus} = \frac{\text{Stress}}{\text{Strain}}$	

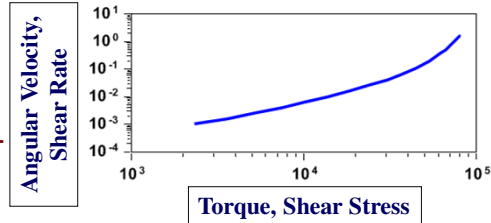
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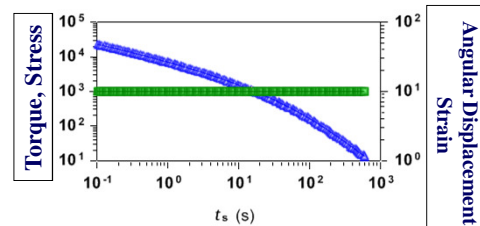
Rheological Testing - Rotational

➤ 2 Basic Rheological Methods

1. Apply Force (Torque) and measure Deformation and/or Deformation Rate (Angular Displacement, Angular Velocity) - Controlled Force, Controlled Stress



2. Control Deformation and/or Deformation Rate and measure Force needed (Controlled Displacement or Rotation, Controlled Strain or Shear Rate)

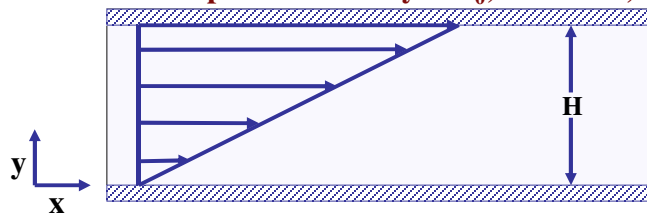


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Steady Simple Shear Flow

Top Plate Velocity = V_0 ; Area = A ; Force = F



Bottom Plate
Velocity = 0

$$v_x = (y/H) * V_0$$

$$\dot{\gamma} = dv_x/dy = V_0/H \quad \text{Shear Rate, sec}^{-1}$$

$$\sigma = F/A \quad \text{Shear Stress, Pascals}$$

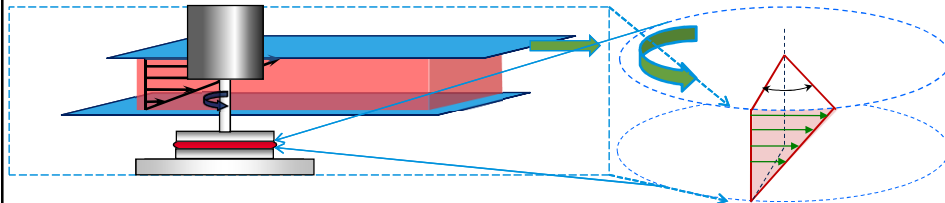
$$\eta = \sigma/\dot{\gamma} \quad \text{Viscosity, Pa-sec}$$

➤ These are the fundamental flow parameters. Shear rate is always a change in velocity with respect to distance.

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Parallel Plate Shear Flow



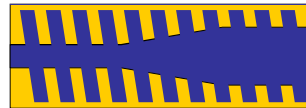
Stress	σ	Force or torque
Strain	γ	Linear or angular displacement
Strain Rate	$\dot{\gamma}$	Linear or angular velocity

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SHEAR RATE CALCULATIONS IN EXTRUSION

Extruder: $\dot{\gamma} = \pi DN / (60 \cdot h)$

D = Diameter; N = rpm; h = gap



Circular, Rod: $\dot{\gamma} = 32Q / (\pi D^3)$
compounding, cable



Q = Output rate;
D = orifice diameter

Rectangular, Slit: $\dot{\gamma} = 6Q / (wh^2)$
cast film, sheet



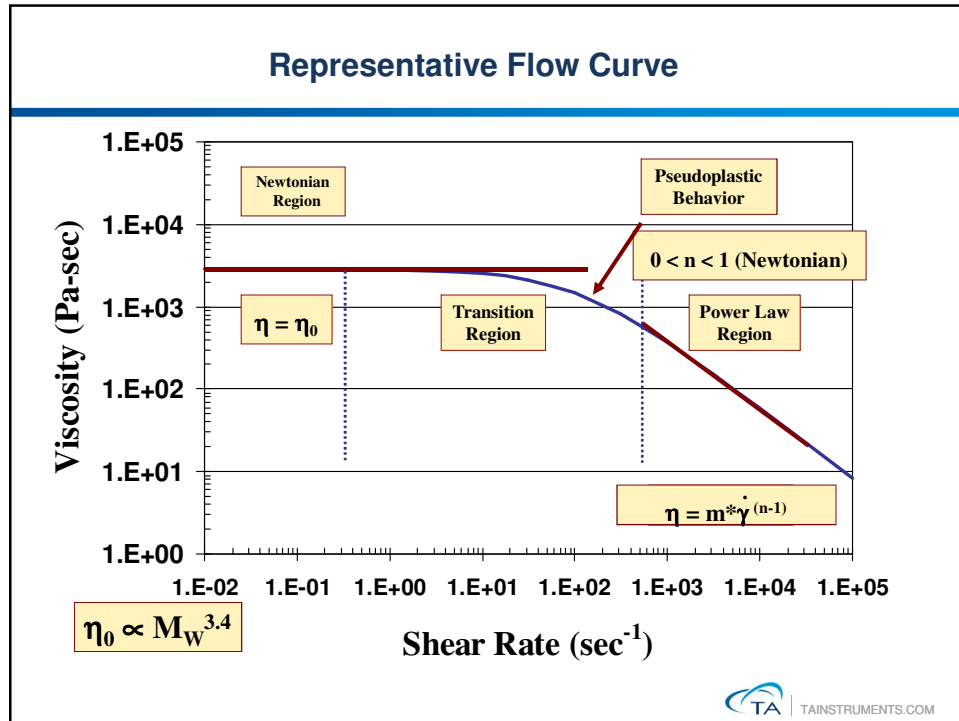
Q = Output rate;
w = width
h = gap

Annulus: $\dot{\gamma} = 12Q / (\pi(D1 + D2)h^2)$
blown film, blow molding

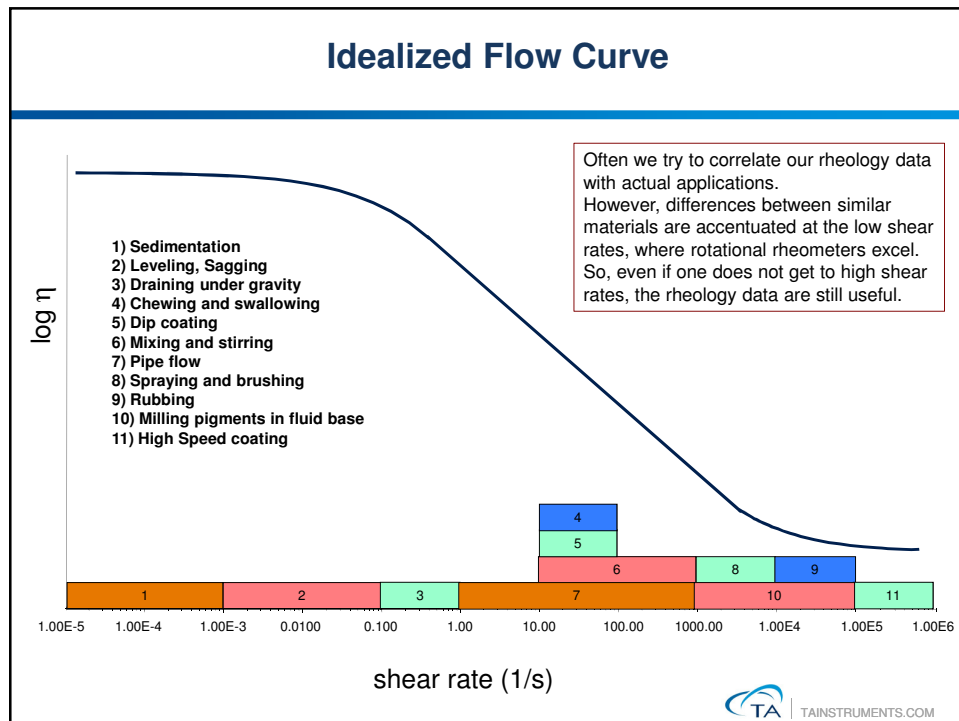


Q = Output rate;
D1 = Inner diameter
D2 = Outer diameter
h = gap

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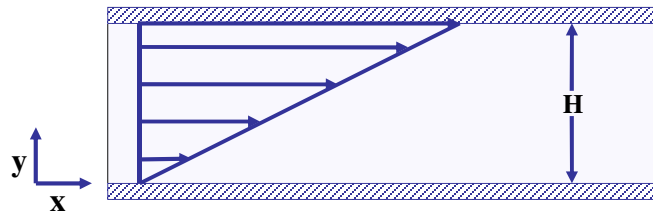
9



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Simple Shear Deformation

Top Plate Displacement = X_0 ; Area = A ; Force = F



Bottom Plate Displacement = 0

$$x = (y/H) * X_0$$

$$\gamma = dx_x/dy = X_0/H \quad \text{Shear Strain, unitless}$$

$$\sigma = F/A \quad \text{Shear Stress, Pascals}$$

$$G = \sigma/\gamma \quad \text{Modulus, Pa}$$

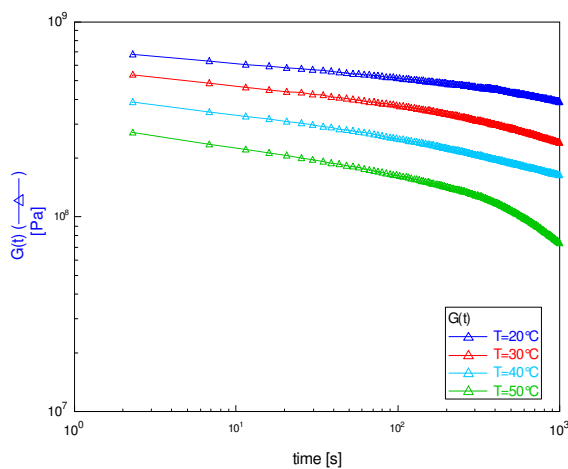
➤ These are the fundamental deformation parameters. Shear strain is always a change in displacement with respect to distance.



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Stress Relaxation

Stress Relaxation of Soy Flour, Overlay



- Instantaneous Strain
- Note the decrease in the modulus as a function of time.



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Rheological Parameters

FLUIDS TESTING

Parameter	Shear	Elongation	Units
Rate	$\dot{\gamma}$	$\dot{\epsilon}$	Seconds ⁻¹
Stress	σ	τ	Pascals
Viscosity	$\eta = \sigma / \dot{\gamma}$	$\eta_E = \tau / \dot{\epsilon}$	Pascal-seconds

SOLIDS TESTING

Parameter	Shear	Elongation	Units
Strain	γ	ϵ	Unitless
Stress	σ	τ	Pascals
Modulus	$G(t) = \sigma / \gamma$	$E = \tau / \epsilon$	Pascals



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Rheological Parameters

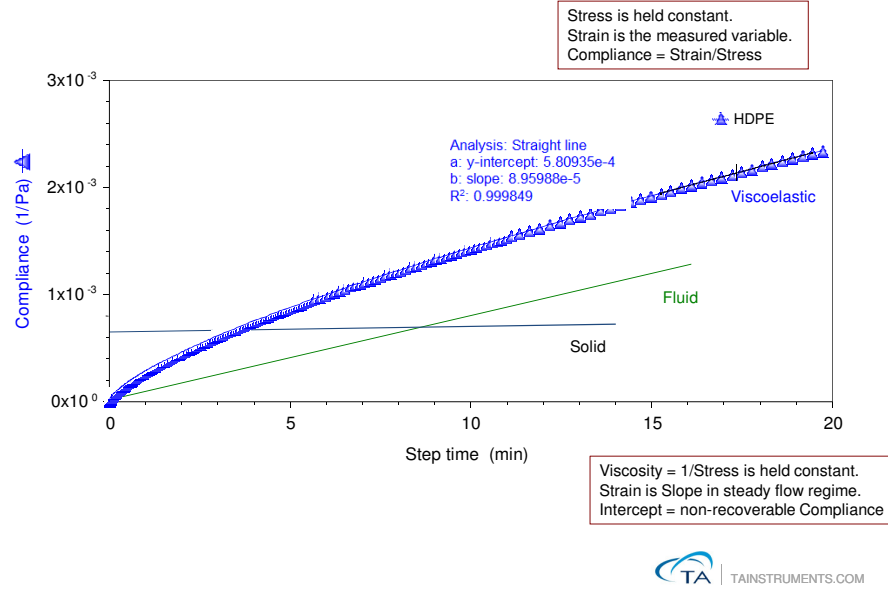
CREEP TESTING

Parameter	Shear	Elongation	Units
Stress	σ	τ	Pascals
Strain	γ	ϵ	Unitless
Compliance	$J = \gamma / \sigma$	$D = \epsilon / \tau$	1/Pascals



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Creep Testing

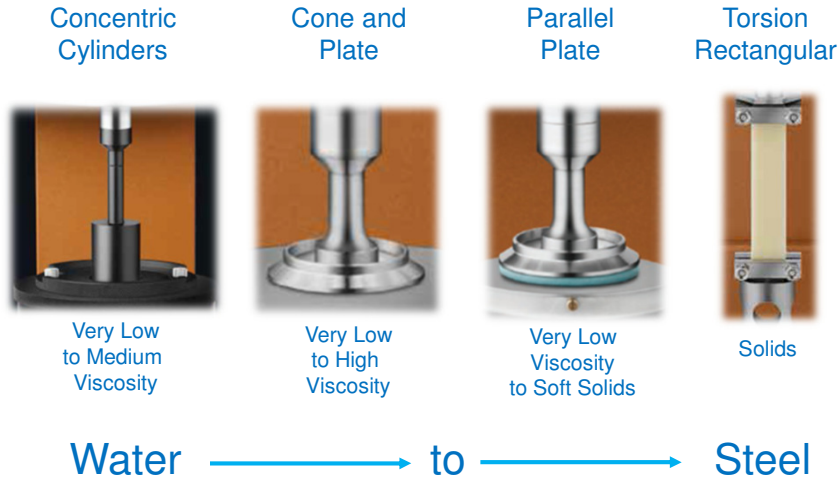


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GEOMETRIES

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Geometry Options



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Converting Machine to Rheological Parameters in Rotational Rheometry

$$\frac{M \times K_{\sigma}}{\Omega \times K_{\gamma}} = \frac{\sigma}{\dot{\gamma}} = \eta$$

$$\frac{M \times K_{\sigma}}{\theta \times K_{\gamma}} = \frac{\sigma}{\gamma} = G$$

Machine Parameters

M: Torque

Ω : Angular Velocity

θ : Angular Displacement

Conversion Factors

K_{σ} : Stress Conversion Factor

K_{γ} : Strain (Rate) Conversion Factor

Rheological Parameters

σ : Shear Stress (Pa)

$\dot{\gamma}$: Shear Rate (sec^{-1})

η : Viscosity (Pa-sec)

γ : Shear Strain

G : Shear Modulus (Pa)

The conversion factors, K_{σ} and K_{γ} will depend on the following:

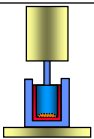
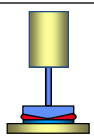
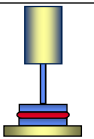
Geometry of the system – concentric cylinder, cone and plate, parallel plate, and torsion rectangular

Dimensions – gap, cone angle, diameter, thickness, etc.



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Shear Rate and Shear Stress Calculations

Conversion Factor	Geometry		
	Couette	Cone & Plate	Parallel Plates
			
K_γ	$R_{avg}/(R_o - R_i)$	$1/\beta$	R/h
K_σ	$1/(2\pi R_i^2 L)$	$3/(2\pi R^3)$	$2/(\pi R^3)$



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Choosing a Geometry Size



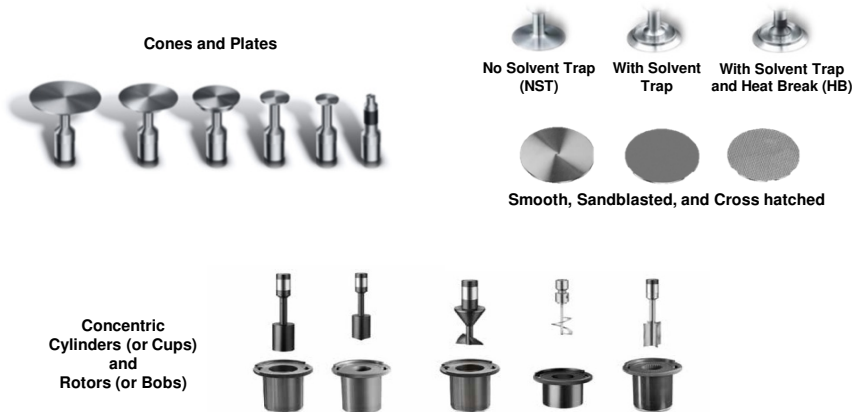
- Assess the 'viscosity' of your sample
- When a variety of cones and plates are available, select diameter appropriate for viscosity of sample
 - Low viscosity (milk) - 60mm geometry
 - Medium viscosity (honey) - 40mm geometry
 - High viscosity (caramel) – 20 or 25mm geometry
- Examine data in terms of absolute instrument variables [torque/displacement/speed](#) and modify geometry choice to move into optimum working range
- You may need to reconsider your selection after the first run!



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Geometry Options

- With the variety of cones, plates, cups and rotors available, select a geometry based on desired experimental parameters and the material properties



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When to use Cone and Plate

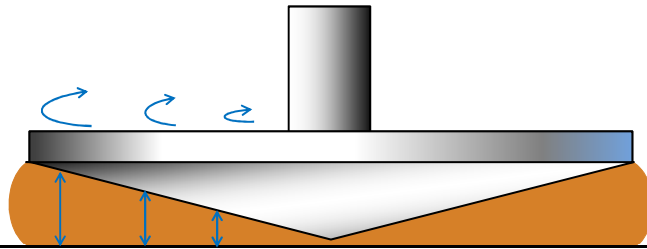
- Very Low to High Viscosity Liquids
- High Shear Rate measurements
- Normal Stress Growth
- Unfilled Samples
- Isothermal Tests
- Small Sample Volume



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Shear Rate is Normalized across a Cone

- The cone shape produces a smaller gap height closer to the inside, so the shear on the sample is constant

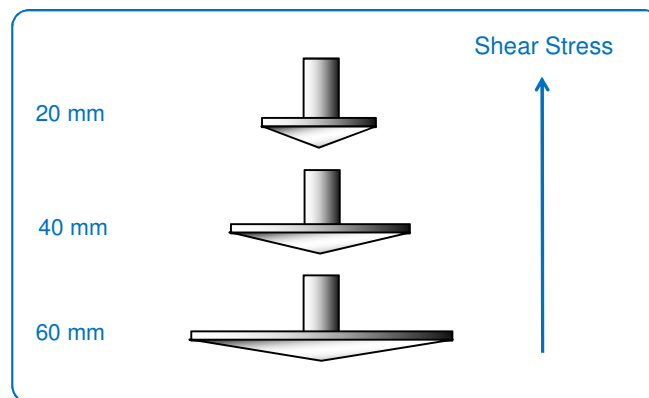


$$\gamma = \frac{dx}{h} \quad h \text{ increases proportionally to } dx, \gamma \text{ is uniform}$$



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Cone Diameters

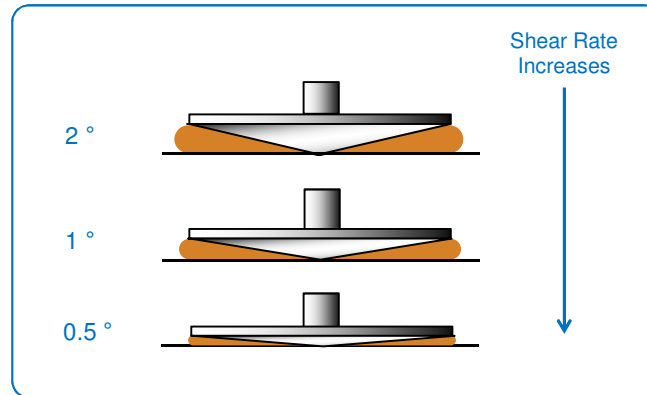


As diameter decreases, shear stress increases $\sigma = M \frac{3}{2\pi r^3}$



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Cone Angles

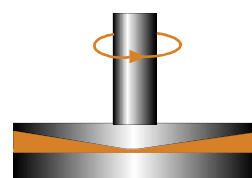


As cone angle decreases, shear rate increases $\dot{\gamma} = \Omega \frac{1}{\beta}$



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Limitations of Cone and Plate



Cone & Plate

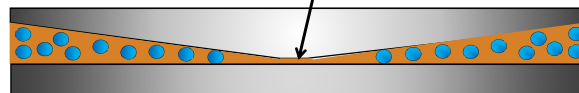
Typical Truncation Heights:

1° degree ~ 20 - 30 microns

2° degrees ~ 60 microns

4° degrees ~ 120 microns

Truncation Height = Gap

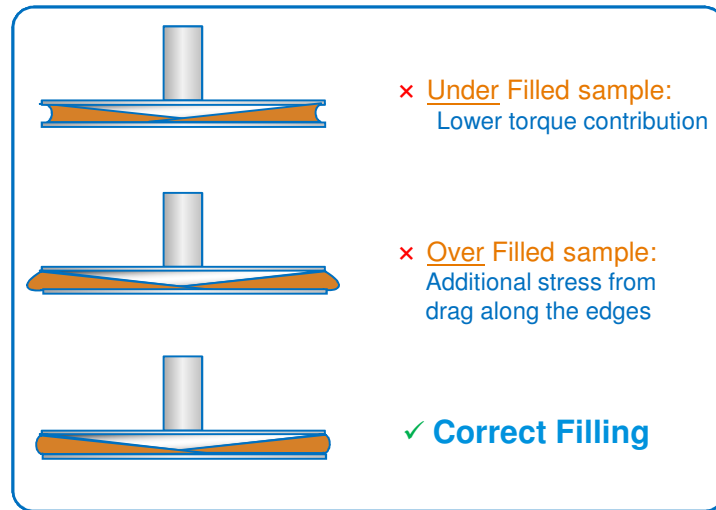


Gap must be $>$ or $=$ 10 [particle size]!!



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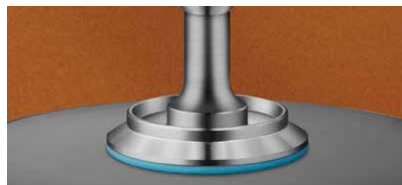
Correct Sample Loading



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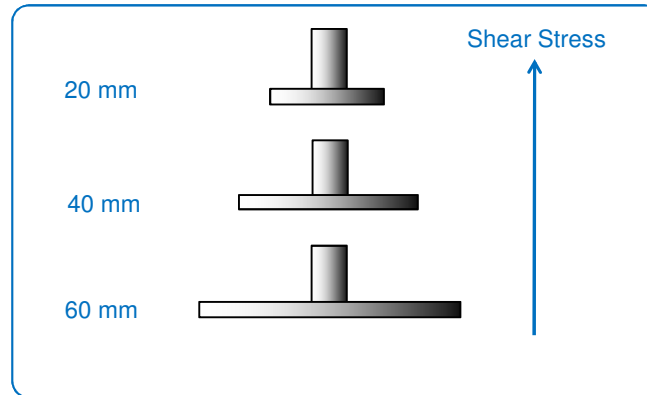
When to use Parallel Plates

- Low/Medium/High Viscosity Liquids
- Soft Solids/Gels
- Thermosetting materials
- Samples with large particles
- Samples with long relaxation time
- Temperature Ramps/ Sweeps
- Materials that may slip
 - Crosshatched or Sandblasted plates
- Small sample volume



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Plate Diameters

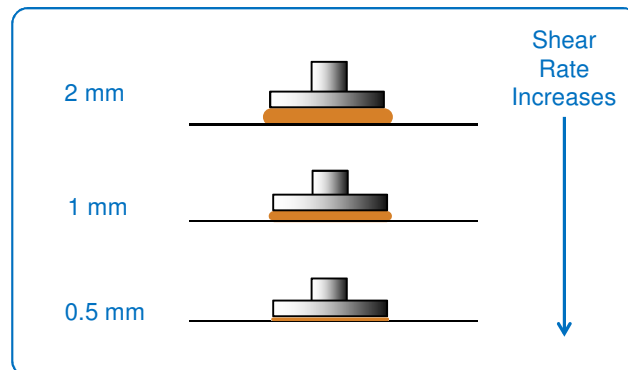


As diameter decreases, shear stress increases $\sigma = M \frac{2}{\pi r^2}$



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Plate Gaps



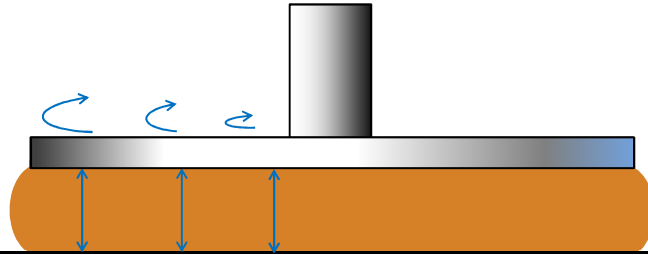
As gap height decreases, shear rate increases $\dot{\gamma} = \Omega \frac{r}{h}$



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Effective Shear Rate varies across a Parallel Plate

- For a given angle of deformation, there is a greater arc of deformation at the edge of the plate than at the center



$$\gamma = \frac{dx}{h}$$

dx increases further from the center,
 h stays constant



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When to Use Concentric Cylinders



- Low to Medium Viscosity Liquids
- Unstable Dispersions and Slurries
- Minimize Effects of Evaporation
- Weakly Structured Samples (Vane)
- High Shear Rates



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Peltier Concentric Cylinders



Concentric Cylinder Cup and Rotor Compatibility Chart

Cup/Rotor	DIN	Recessed End	Starch Impeller	Vane	Wide Gap Vane	Double Gap	Helical Rotor
Standard (rad= 15 mm)	●	●		●	●		
Large Diameter (rad= 22 mm)	●	●	●	●	●		●
Starch (rad= 18.5 mm)	●	●	●	●	●		●
Grooved				●	●		
Double Gap						●	
Helical (rad= 17 mm)							●



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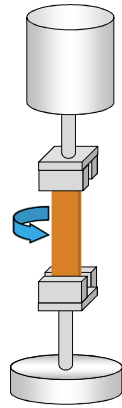
Geometry Information – Estimated Min and Max Shear Rates

Geometry	Diameter (mm)	Degree	Gap (micron)	Sample Volume (mL)	Max Shear Rate (approx) 1/s	Min Shear Rate (approx) 1/s
Parallel Plate and Cone and Plate	8	0	1000	0.05	1.20E+03	4.00E-07
		0	500	0.03		
		0.5	18	1.17E-03		
		1	28	2.34E-03		
		2	52	4.68E-03		
		4	104	9.37E-03		
	20	0	1000	0.31	3.00E+03	1.00E-06
		0.5	18	0.02	3.44E+04	1.15E-05
		1	28	0.04	1.72E+04	5.73E-06
		2	52	0.07	8.60E+03	2.87E-06
		4	104	0.15	4.30E+03	1.43E-06
	25	0	1000	0.49	3.75E+03	1.25E-06
		0.5	18	0.04		
		1	28	0.07		
		2	52	0.14		
	40	0	1000	1.26	6.00E+03	2.00E-06
		0.5	18	0.15	3.44E+04	1.15E-05
		1	28	0.29	1.72E+04	5.73E-06
		2	52	0.59	8.60E+03	2.87E-06
	60	4	104	1.17	4.30E+03	1.43E-06
		0	1000	2.83	9.00E+03	3.00E-06
		0	500	1.41		
		0.5	18	0.49	3.44E+04	1.15E-05
		1	28	0.99	1.72E+04	5.73E-06
		2	52	1.97	8.60E+03	2.87E-06
Concentric Cylinder	Conical Din Rotor			19.6	4.36E+03	1.45E-06
	Recessed End			6.65	4.36E+03	1.45E-06
	Double Wall			11.65	1.59E+04	5.31E-06
	Pressure Cell			9.5		
	Standard Vane			28.72		



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Torsion Rectangular



$$K_y = \frac{t}{l \left[1 - 0.378 \left(\frac{t}{w} \right)^2 \right]}$$

$$K_\tau = \frac{\left(3 + \frac{1.8}{w} \right)}{(w \cdot t^2)}$$

w = Width
l = Length
t = Thickness

Advantages:

- High modulus samples
- Small temperature gradient
- Simple to prepare

Disadvantages:

- No pure Torsion mode for high strains

Torsion cylindrical also available



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Torsion and DMA Measurements

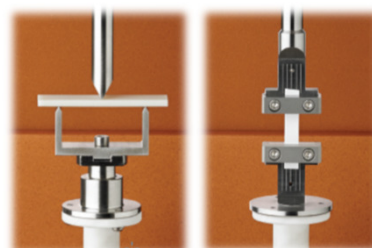


- Torsion and DMA geometries allow solid samples to be characterized in a temperature controlled environment

- Torsion measures G' , G'' , and $\tan \delta$
- DMA measures E' , E'' , and $\tan \delta$
 - ARES G2 DMA is standard function (50 μm amplitude)
 - DMA is an optional DHR function (100 μm amplitude)



Rectangular and cylindrical torsion



DMA 3-point bending and tension (cantilever not shown)



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Examples for Common Configurations

Geometry	Examples
Concentric Cylinder	Coatings Beverages Slurries (vane rotor option) Starch pasting
Cone and Plate	Low viscosity fluids Viscosity standards Sparse materials Polymer melts in steady shear
Parallel Plate	Widest range of materials Adhesives Polymer melts Hydrogels Asphalt Curing of thermosetting materials Foods Cosmetics
Torsion Rectangular	Thermoplastic solids Thermoset solids



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Geometry Overview

Geometry	Application	Advantage	Disadvantage
Cone/plate	fluids, melts viscosity > 10mPas	true viscosities	temperature ramp difficult
Parallel Plate	fluids, melts viscosity > 10mPas	easy handling, temperature ramp	shear gradient across sample
Couette	low viscosity samples < 10 mPas	high shear rate	large sample volume
Double Wall Couette	very low viscosity samples < 1mPas	high shear rate	cleaning difficult
Torsion Rectangular	solid polymers, composites	glassy to rubbery state	Limited by sample stiffness
DMA	Solid polymers, films, Composites	Glassy to rubbery state	Limited by sample stiffness (Oscillation and stress/strain)



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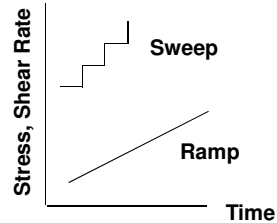
Geometry Size Selection

- DHR
 - Most common is 40-mm parallel plate; 1000 micron gap
 - Use 60-mm cone and plate and parallel plate for low viscosity materials, say, up to 100 mPa-sec, but 40-mm geometries can often handle these materials too.
 - 20-mm plates are often used at higher viscosities.
 - 25-mm parallel plates are the preferred choice for polymer melts.
 - 40-mm 2-degree is the most common cone geometry. This is often used to verify an instrument with a viscosity standard.
 - 8-mm plates are often used for pressure sensitive adhesives and for asphalt around room temperature.
- ARES-G2
 - The most common geometry on the ARES-G2 is the 25-mm parallel plate. Examples would be polymer melts and thermosetting materials.
 - Low viscosity fluids are run with 50-mm plates or cone-and-plate.
 - Again, 8-mm plates are used for adhesives and asphalt at room temperature.

TEST METHODS UNIDIRECTIONAL

Rheological Methods – Unidirectional Testing

- **Flow**
 - **Stress/Rate Ramp**
 - **Stress/Rate Sweep**
 - **Time sweep/Peak Hold/Stress Growth**
 - **Temperature Ramp**
- **Creep (constant stress)**
- **Stress Relaxation (constant strain)**



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Procedure for Rate Ramp Up/Ramp Down

1: Flow Ramp

Environmental Control

Temperature: 25 °C ☐ Inherit Set Point

Soak Time: 00:02:00 hh:mm:ss ☒ Wait For Temperature

Test Parameters

Duration: 00:01:40 hh:mm:ss

Mode: ☒ Linear ☐ Log

Initial shear rate: 0.0 to final 100.0 1/s

☐ Inherit initial value

☐ Inherit duration

Sampling interval: 1.0 s/pt

☒ Controlled Rate Advanced

Data acquisition

End of step: Maintain final torque/velocity

2: Flow Ramp

Environmental Control

Temperature: 25 °C ☐ Inherit Set Point

Soak Time: 00:00:00 hh:mm:ss ☐ Wait For Temperature

Test Parameters

Duration: 00:01:40 hh:mm:ss

Mode: ☒ Linear ☐ Log

Initial shear rate: 100.0 to final 0.0 1/s

☐ Inherit initial value

☐ Inherit duration

Sampling interval: 1.0 s/pt

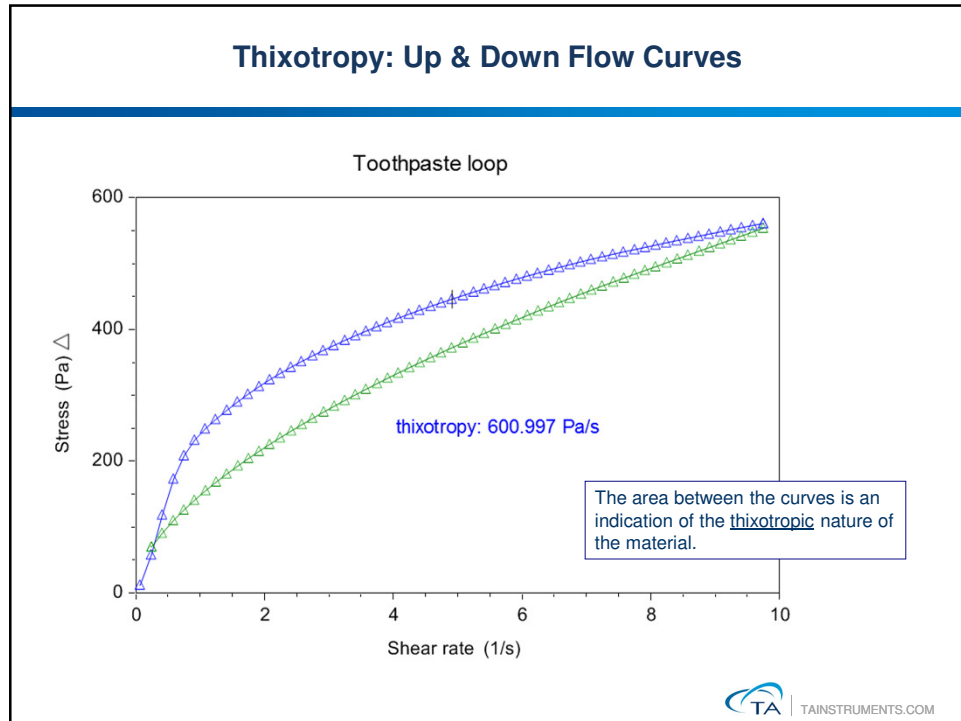
☒ Controlled Rate Advanced

Data acquisition

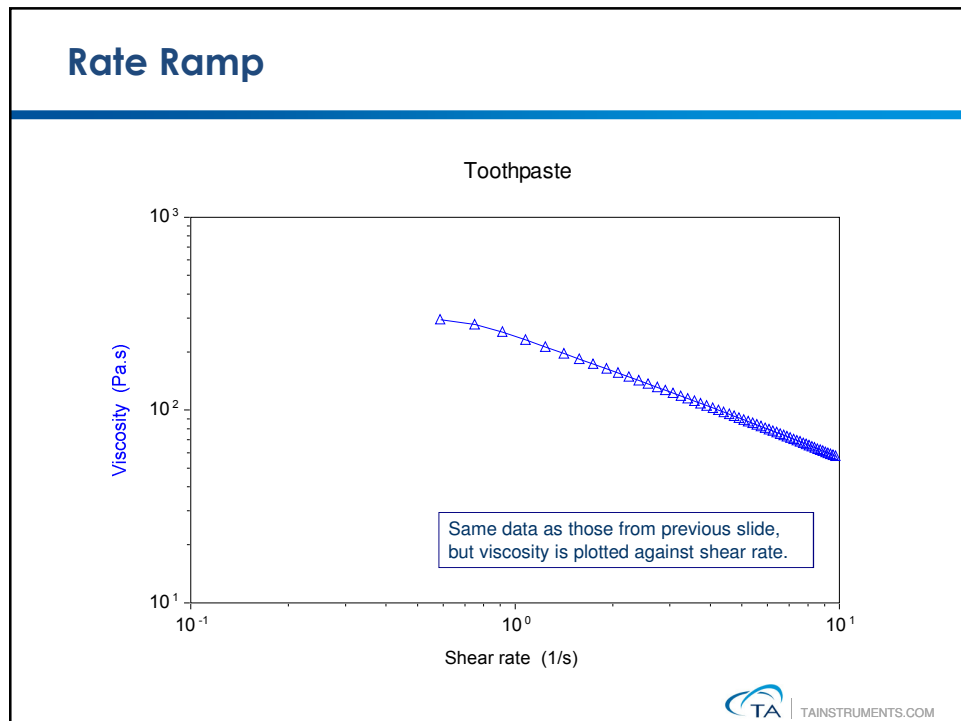
End of step: Zero velocity

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Stress Ramp for Yield Stress Determination

1: Flow Ramp

Environmental Control

Temperature: 25 °C ☐ Inherit Set Point

Soak Time: 00:02:00 hh:mm:ss ☒ Wait For Temperature

Test Parameters

Duration: 00:01:40 hh:mm:ss

Mode: ☒ Linear ☐ Log

Initial stress: 0.0 to final: 10.0 Pa

☐ Inherit initial value

☐ Inherit duration

Sampling interval: 1.0 s/pt

☒ Controlled Stress Advanced

Data acquisition

End of step: Zero velocity

☐ Save image

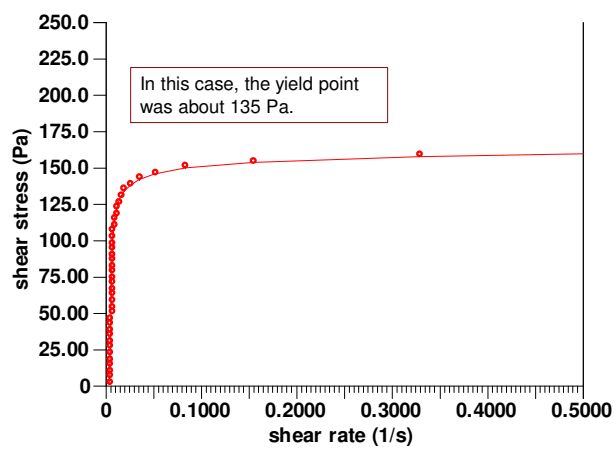
Step termination

Limit checking: ☒ Enabled

Terminate step when: Shear rate (1/s) > 10.0 1/s

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Stress Ramp with Yield



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Ramp Selection

- Do a ramp as a preliminary scouting test, prior to the more fundamentally sound rate or stress sweep.
- For rate ramps, a common acceleration rate is 1 sec^{-1} per second. For example, 0 to 100 sec^{-1} in 100 seconds. This is a starting point. The operator can select a rate or a range that is more appropriate for the sample in question.
- Ramp up/Ramp down tests are common for determining thixotropy. The area between the up and down curves is often reported as a thixotropy parameter.
- There have been times when the reproducibility is better with the down curve than it is with the up curve.
- Ramps are good for characterizing materials that may slip or exude from the gap as the shear rate is increased. Often one can get to higher shear rates with ramps than with sweeps because one doesn't dwell at the high rates as long.
- Stress ramps are often used to get the yield point of a material. Sometimes these are not always clear-cut. Also, one has to be cautious when working with models. There have been instances where negative (!?) yield stresses are determined by software for the selected model.
- For stress ramps, use the Step Termination feature to prevent over-speed.

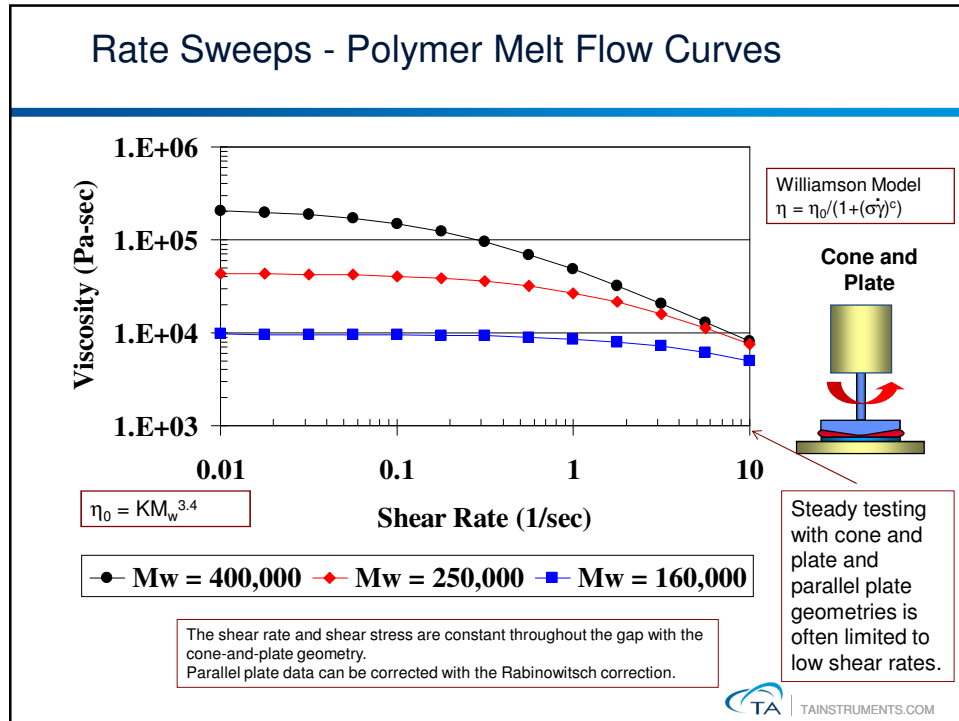
47

Steady State Flow Test

1: Flow Sweep

Environmental Control	
Temperature	25 °C ☐ Inherit Set Point
Soak Time	00:02:00 hh:mm:ss ☒ Wait For Temperature
Test Parameters	
Logarithmic sweep	
Shear rate	0.1 to 100.0 1/s
Points per decade	5
☒ Steady state sensing	
Max. equilibration time	00:01:00 hh:mm:ss
Sample period	00:00:05 hh:mm:ss
% tolerance	5.0
Consecutive within	3
☐ Scaled time average	

48



49

Structured fluids

Structured fluids are mostly colloidal dispersions and can be classified into three categories.

- Suspension Solid particles in a Newtonian fluid
- Emulsion Fluid droplets in a Newtonian fluid
- Foam Gas in a fluid (or solid)

■ Examples:

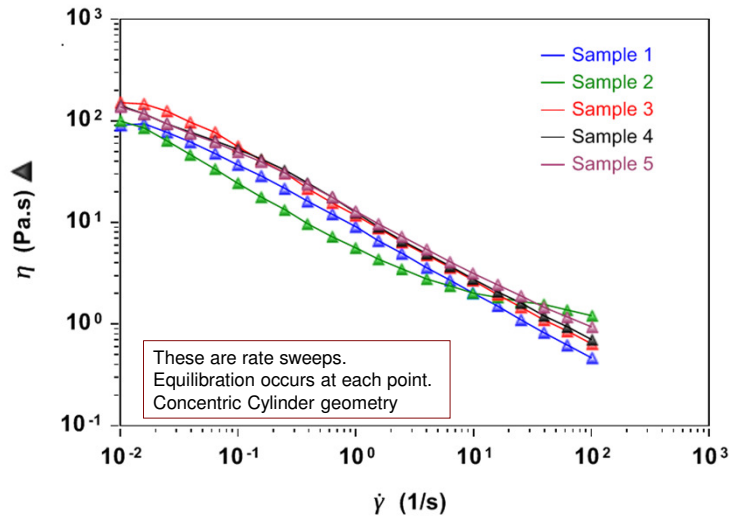
- Paints
- Coatings
- Inks
- Personal Care Products
- Cosmetics
- Foods

■ Properties:

- Yield Stress
- Non-Newtonian Viscous Behavior
- Thixotropy
- Elasticity

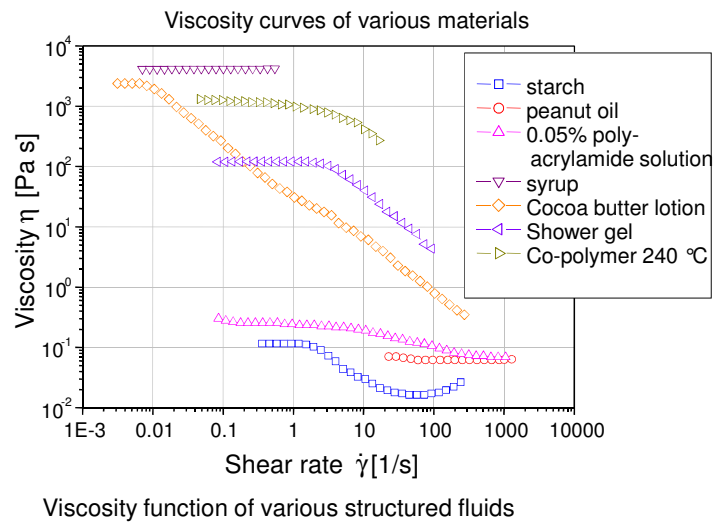
50

Steady State Flow at 25 C - Coatings



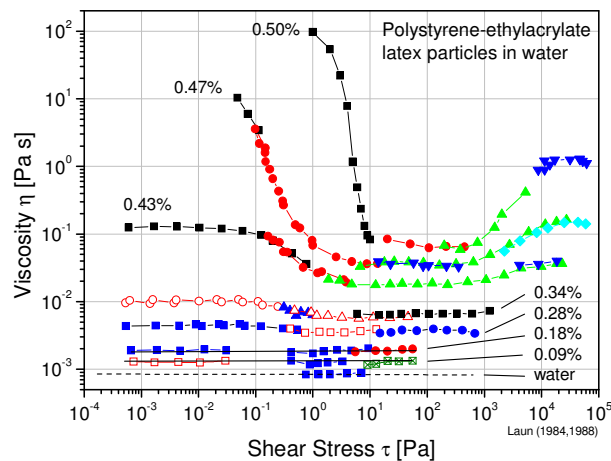
51

Viscosity curve of various structured fluids



52

Viscous response of suspensions



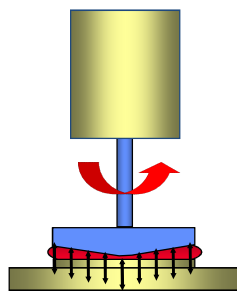
Rheological parameters of interest: Yield stress, viscosity, time dependence, linear viscoelasticity

H.M. Laun *Angew. Makromol. Chem.* **335**, 124 (1984)



53

Normal Force Measurements with Cone & Plate



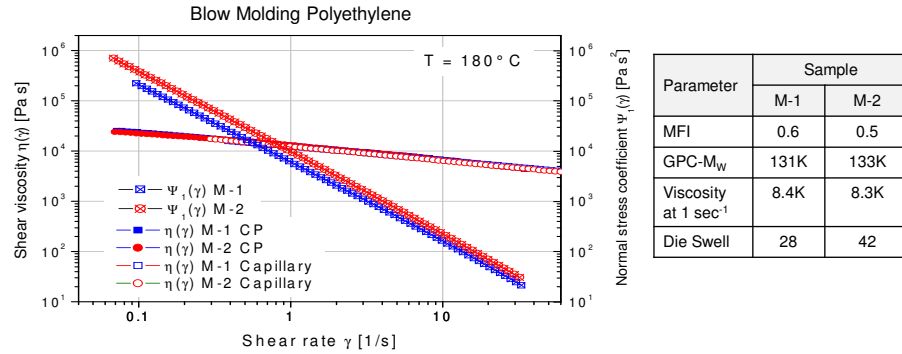
Normal Stress Difference:

- In steady flow, polymeric materials can exert a force that tries to separate the cone and the plate.
- A parameter to measure this is the Normal Stress Difference, N_1 , which equals $\sigma_{xx} - \sigma_{yy}$ from the Stress Tensor.
- $N_1 = 2F/(\pi R^2)$, where F is the measured force.
- $\Psi_1 = N_1/\dot{\gamma}^2$ This is the primary normal stress coefficient.



54

Effect of HDPE Variations in Blow Molding

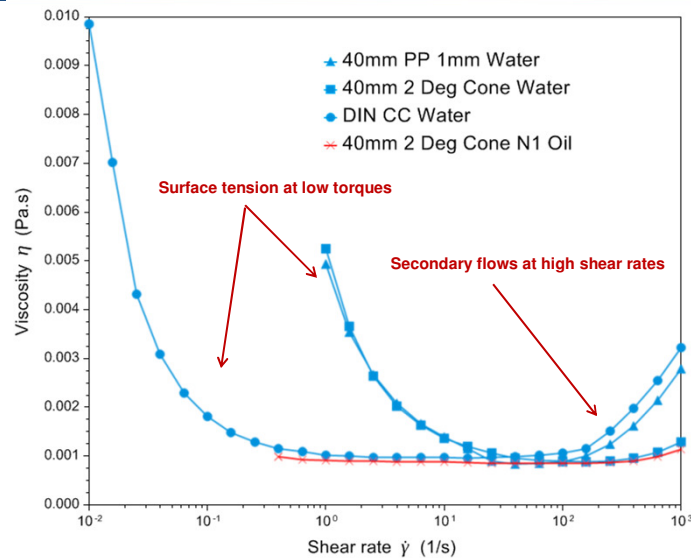


No differences in MFI, Viscosity, or GPC!

M-2 produces heavier bottles in blow molding due to increased parison swell

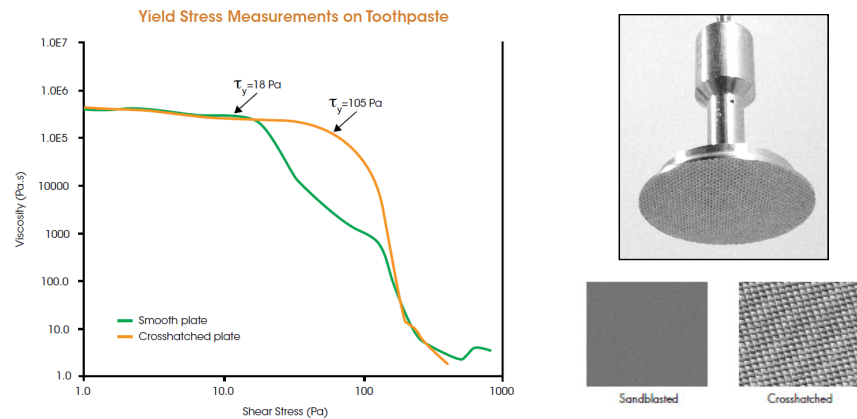
55

Water at 25°C – Secondary Flow



56

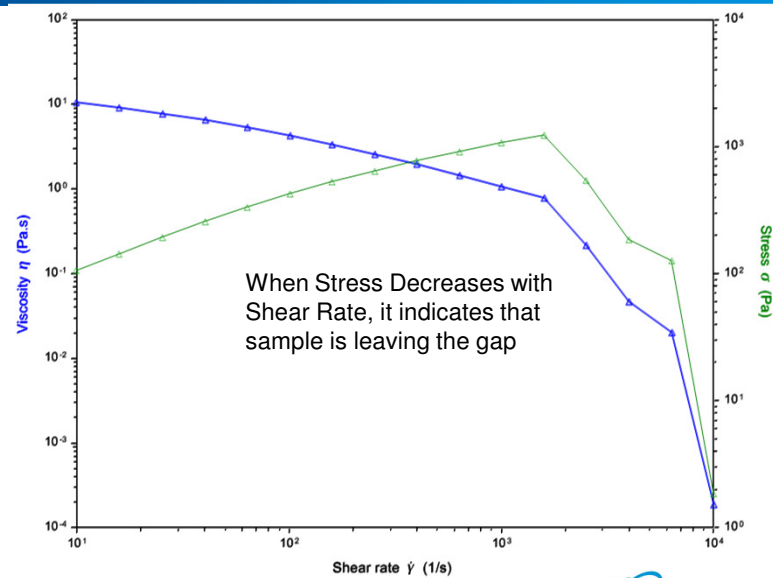
Wall Slip



- Wall slip can manifest as “apparent double yielding”
- Can be tested by running the same test at different gaps
- For samples that don’t slip, the results will be independent of the gap

57

Shear Thinning or Sample Instability?



58

Rate and Stress Sweeps

- Sweeps are preferable to ramps because the material is given a chance to equilibrate at a particular shear rate or stress.
- These are useful tests to see how materials will perform in flow, such as transporting fluid through pipes and tubing, after structure has been broken.
- The most common rate range is 0.1 to 100 1/sec, 5 points per logarithmic decade.
- The Steady State sensing feature is a useful tool to perform valid rate or stress sweeps in the shortest amount of time.
- For materials that exhibit flow instability, the ramp may be preferable. With sweeps, the material is exposed to high shear rates for prolonged periods, whereas, with ramps, the dwell time at a particular rate is shorter.

59

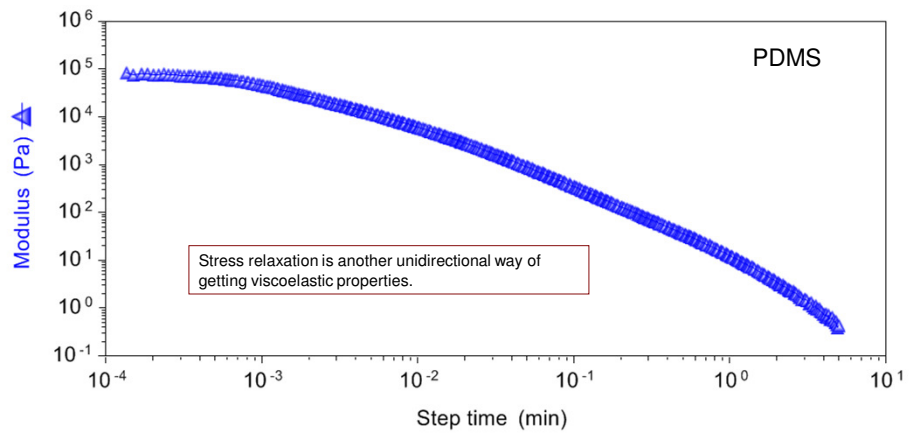
Stress Relaxation

1: Step (Transient) Stress Relaxation

Environmental Control	
Temperature	25 °C ☐ Inherit Set Point
Soak Time	00:02:00 hh:mm:ss ☒ Wait For Temperature
Test Parameters	
Duration	00:01:40 hh:mm:ss
% Strain	0.1 %
☐ Steady state sensing	
Advanced	
Strain rise time	0.01 s
Data acquisition	
☐ Save image	
☒ Fast sampling	

60

Stress Relaxation



61

Creep and Recovery

1: Step (Transient) Creep

Environmental Control
 Temperature: 25 °C ☐ Inherit Set Point
 Soak Time: 00:02:00 hh:mm:ss ☒ Wait For Temperature

Test Parameters
 Duration: 00:01:40 hh:mm:ss
 Stress: 10.0 Pa
☐ Steady state sensing

Data acquisition

☐ Save image
☒ Fast sampling

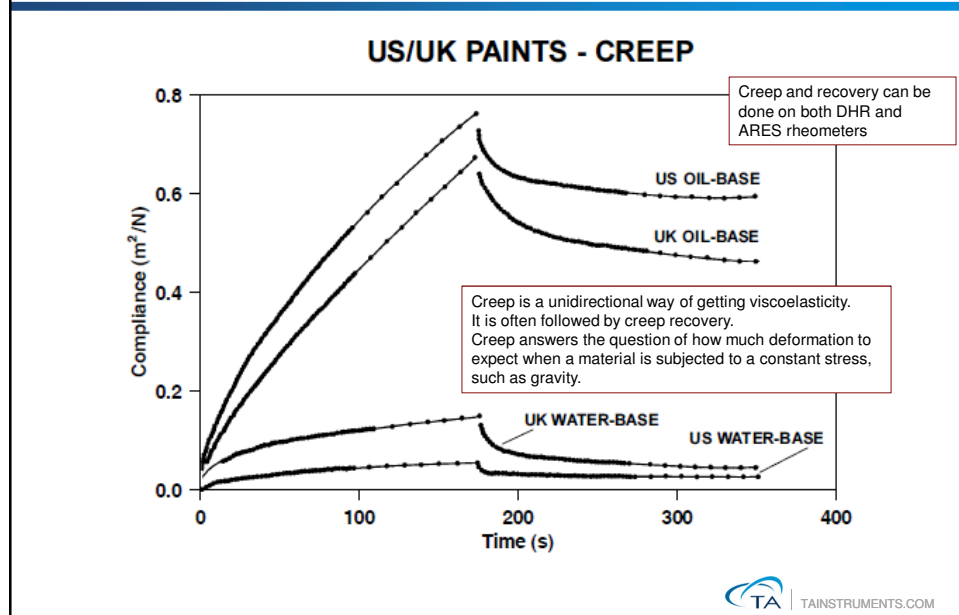
2: Step (Transient) Creep

Environmental Control
 Temperature: 25 °C ☐ Inherit Set Point
 Soak Time: 00:02:00 hh:mm:ss ☒ Wait For Temperature

Test Parameters
 Duration: 00:01:40 hh:mm:ss
 Stress: 0.0 Pa
☒ Creep braking
☐ Steady state sensing

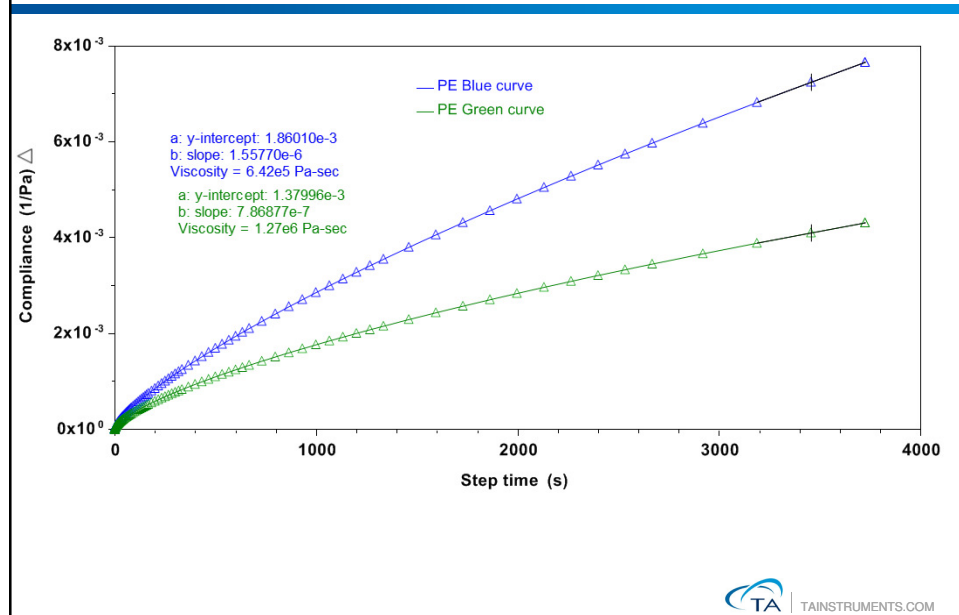
62

Creep Testing on US and UK Paints



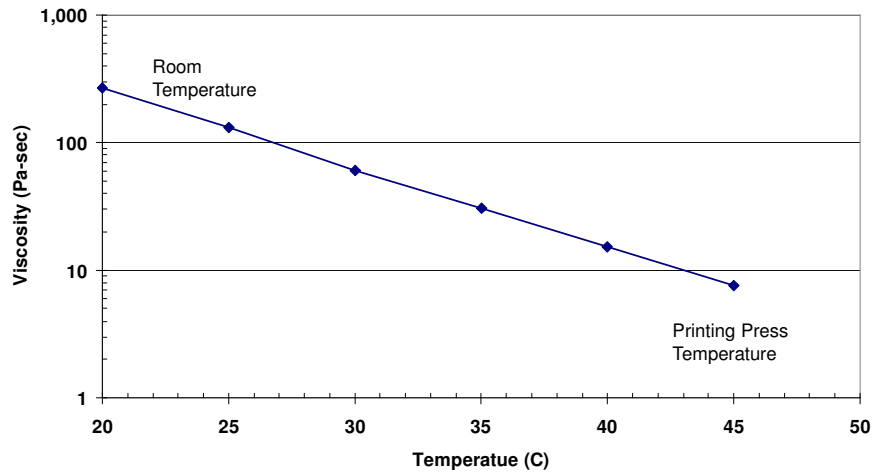
63

Creep Testing for Zero Shear Viscosity



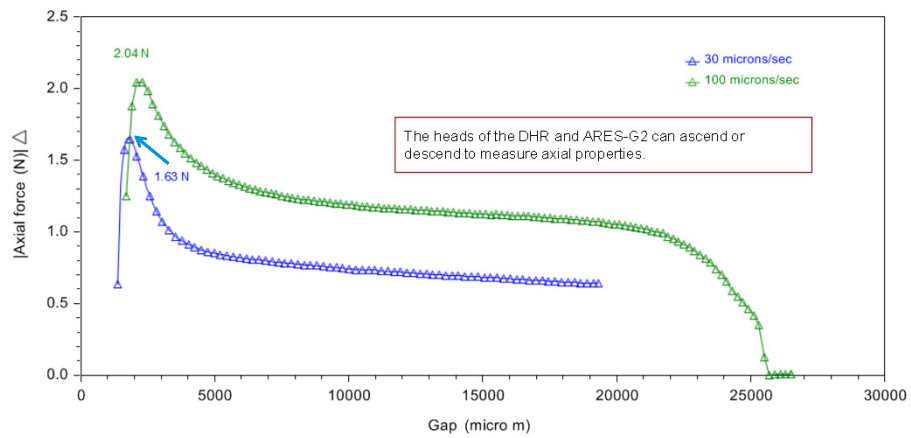
64

Flow Temperature Ramp – Printing Inks



65

Tack Testing



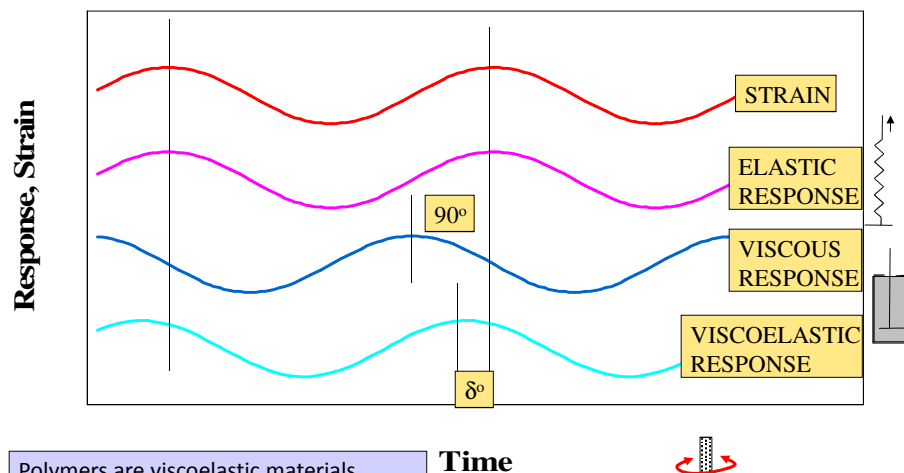
66

TEST METHODS DYNAMIC TESTING



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Dynamic Testing



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Dynamic Rheological Parameters

Parameter	Shear	Elongation	Units
Strain	$\gamma = \gamma_0 \sin(\omega t)$	$\epsilon = \epsilon_0 \sin(\omega t)$	---
Stress	$\sigma = \sigma_0 \sin(\omega t + \delta)$	$\tau = \tau_0 \sin(\omega t + \delta)$	Pa
Storage Modulus (Elasticity)	$G' = (\sigma_0/\gamma_0) \cos \delta$	$E' = (\tau_0/\epsilon_0) \cos \delta$	Pa
Loss Modulus (Viscous Nature)	$G'' = (\sigma_0/\gamma_0) \sin \delta$	$E'' = (\tau_0/\epsilon_0) \sin \delta$	Pa
Tan δ	G''/G'	E''/E'	---
Complex Modulus	$G^* = (G'^2 + G''^2)^{0.5}$	$E^* = (E'^2 + E''^2)^{0.5}$	Pa
Complex Viscosity	$\eta^* = G^*/\omega$	$\eta_E^* = E^*/\omega$	Pa-sec

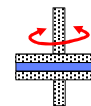
Cox-Merz Rule for Linear Polymers: $\eta^*(\omega) = \eta(\dot{\gamma})$ @ $\dot{\gamma} = \omega$



69

Rheological Methods – Dynamic Oscillatory Testing

- Dynamic Strain Sweep/Dynamic Stress Sweep
- Isothermal Dynamic Time Sweep
- Isothermal Dynamic Frequency Sweep
- Dynamic Temperature Ramp
- Dynamic Temperature Sweep at 1 or Multiple Frequencies.



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Dynamic Stress Sweep

1: Oscillation Amplitude

Environmental Control

Temperature °C ☐ Inherit Set Point

Soak Time hh:mm:ss ☒ Wait For Temperature

Test Parameters

Frequency Hz

Logarithmic sweep

Torque to uN.m

Points per decade

Controlled Stress Advanced

Data acquisition

Controlled flow

Step termination

Limit checking

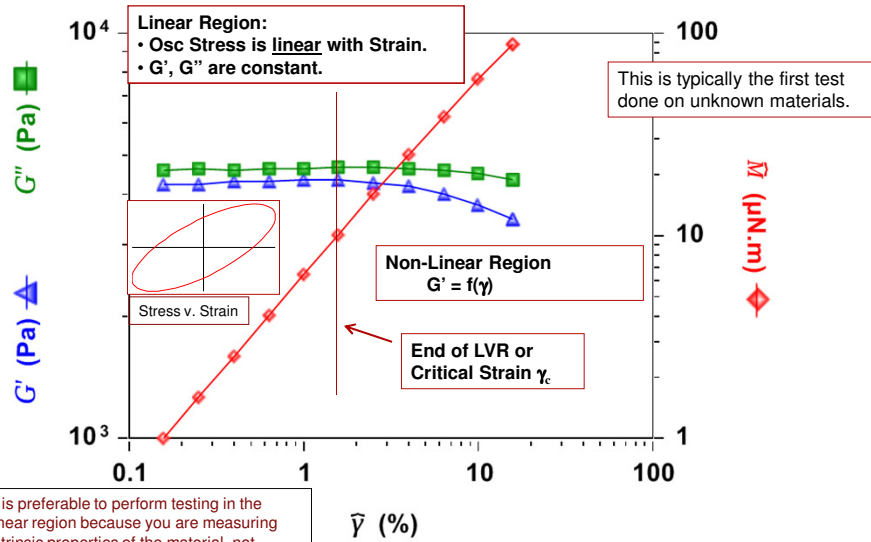
☒ Enabled

Terminate step when

%

71

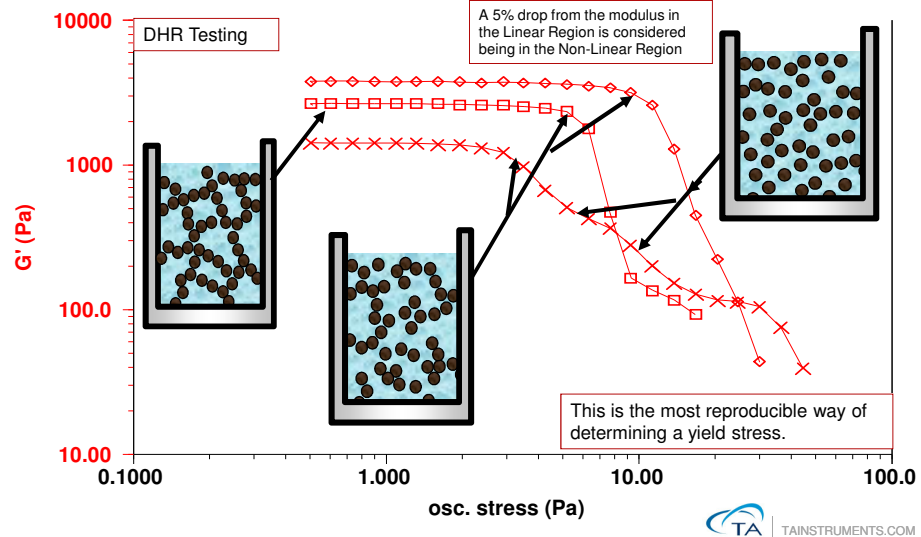
Linear Viscoelasticity



72

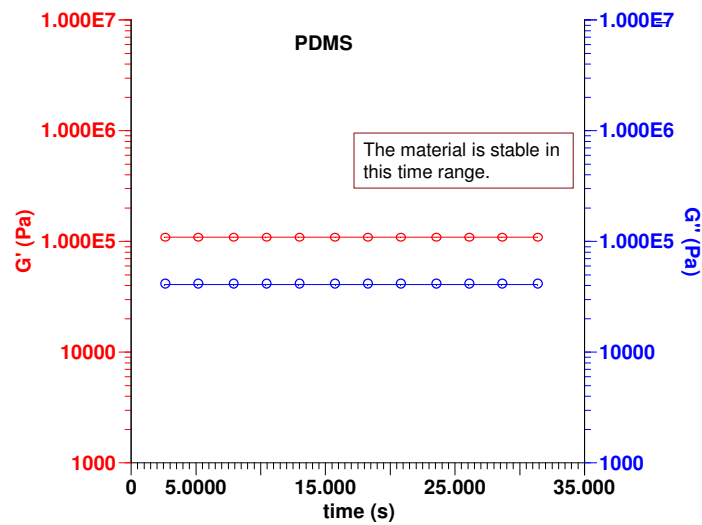
Stability is Related to Structure in Inks

Ink Samples: Oscillation Stress Sweeps @ 6.28 rad/s



73

Dynamic Time Sweep: Material Response



74

Dynamic Time Sweep for Curing

1: Conditioning Options

Axial force adjustment

Mode

Active

Tension

Compression

Axial force

0.0

N

Set initial value

Sensitivity

0.2

N

Advanced

Gap change limit up

500.0

um

Gap change limit down

500.0

um

Return to window

Return to initial value

Purge gas only (no active cooling)

Auto strain adjustment

Mode

Disabled

2: Oscillation Time

Environmental Control

Temperature

25

°C

Inherit Set Point

Soak Time

00:00:00

hh:mm:ss

Wait For Temperature

Test Parameters

Duration

00:16:40

hh:mm:ss

Sampling interval

10.0

s/pt

Strain %

0.1

%

Single point

Frequency

1.0

Hz

Controlled Strain Advanced

Controlled strain type

Non-iterative sampling

Initial stress

Torque

1.0

uN.m

Lower torque limit

1.0

uN.m

Number of tries

4

Initial tolerance

0.5

%

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75

Cure of a "5 minute" Epoxy

TA Instruments

This is an isothermal time sweep.

5 mins.

G'

G''

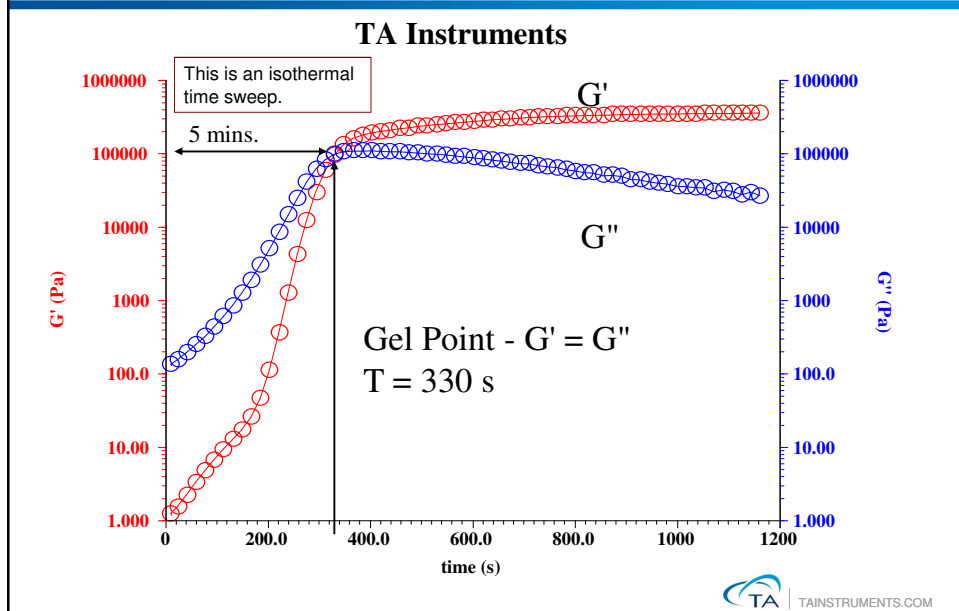
Gel Point - $G' = G''$

$T = 330$ s

G' (Pa)

G'' (Pa)

time (s)

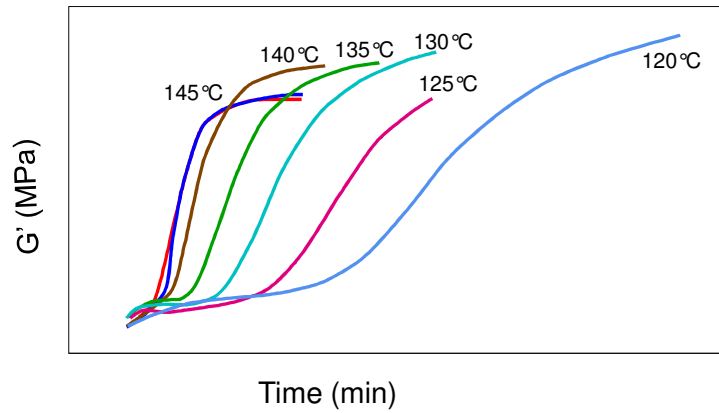


TA Instruments

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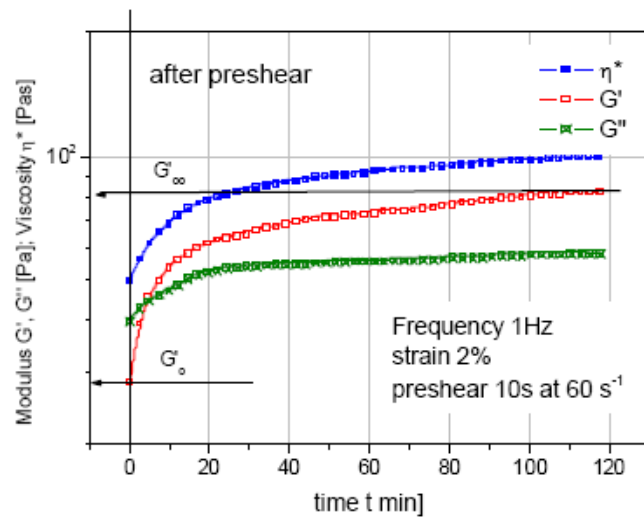
38

Isothermal Cure of Tire Compound Effect of Curing Temperature



77

Dynamic time sweep following shear



This shows how rapidly the structure is rebuilding.

Figure 7: Recovery of structure

78

Frequency Sweep

1: Oscillation Frequency

Environmental Control

Temperature °C ☐ Inherit Set Point

Soak Time hh:mm:ss ☒ Wait For Temperature

Test Parameters

Strain % %

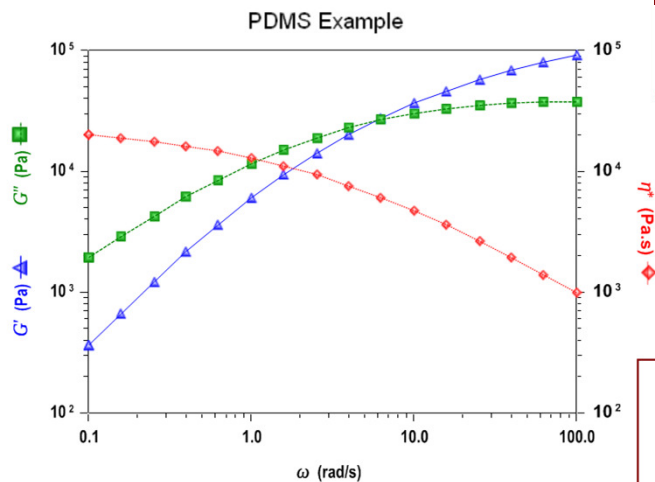
Logarithmic sweep

Angular frequency to rad/s

Points per decade

79

Frequency Sweep on PDMS



High frequency – elasticity predominates.
Low frequency – viscosity predominates.

Most frequent test for polymer melts:
ASTM D4440 – Standard Test Method for Plastics: Dynamic Mechanical Properties: Melt Rheology

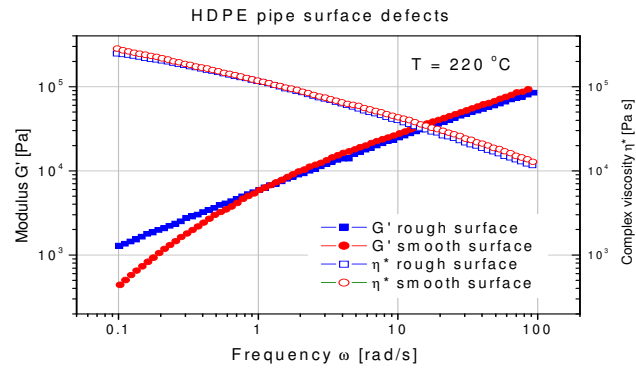
100 to 0.1 rad/sec
5 pts. per decade
3 minutes of equilibration
Frequency sweep takes about 6.5 min.

80

Surface Defects during Pipe Extrusion

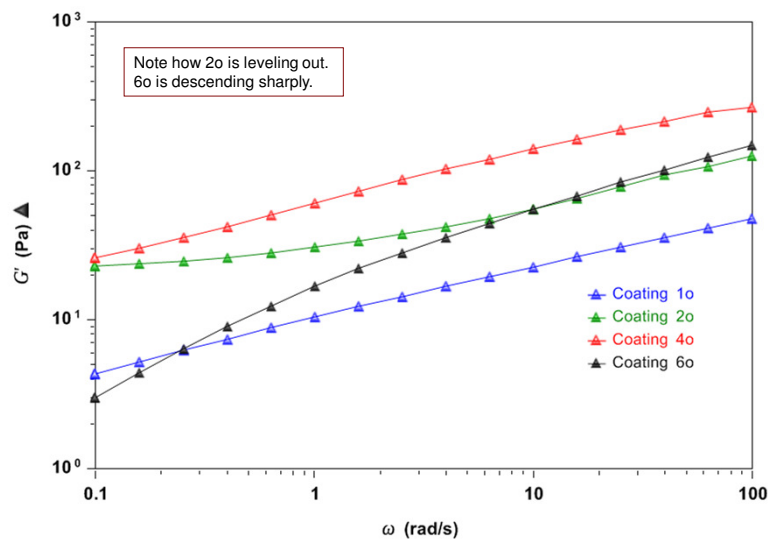
Indicated by
Elasticity at
low
frequency

Caused by
Broader
MWD



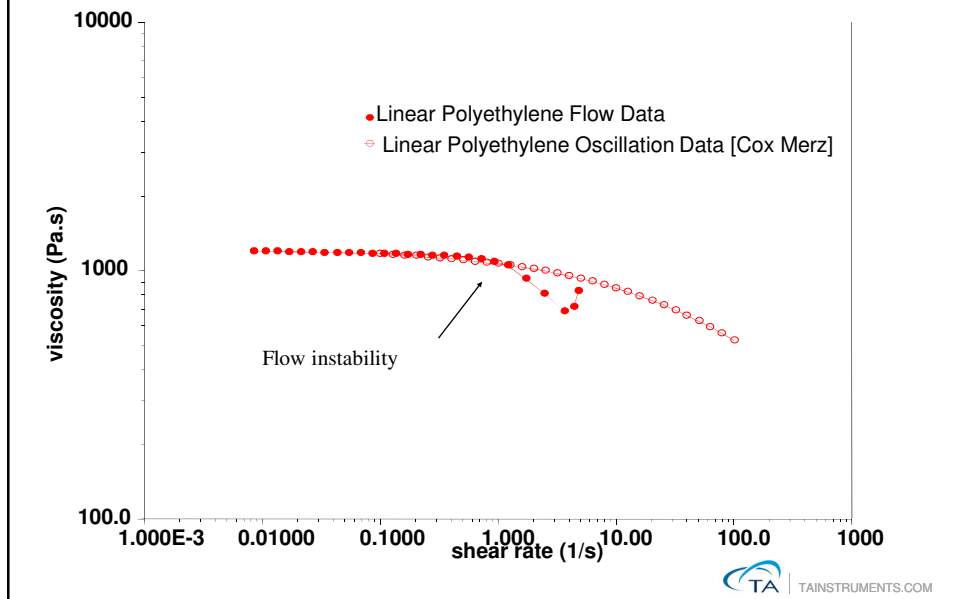
81

Coatings Frequency Sweep



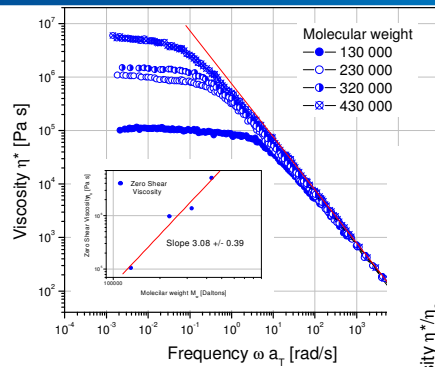
82

Example of Cox-Merz Rule



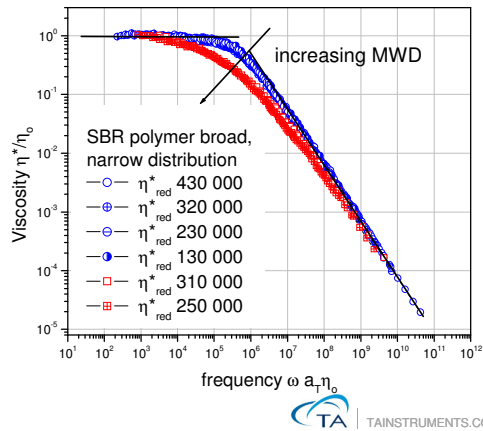
83

Dynamic testing: Dependence on M_w and MWD



When shifting along an axis of -1, all the curves can be superposed, unless the width of the MWD is not the same.

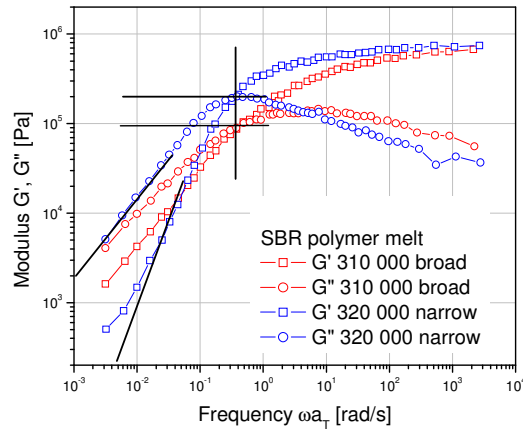
Zero shear viscosity increases with increasing MW



84

MWD and Dynamic Moduli

Effect of MWD on the dynamic moduli



• The storage and loss modulus of a typical polymer melt cross over between 1 and 100 rad/s.

• $\omega_c \propto 1/M_w$

• $G_c \propto 1/\text{MWD}$

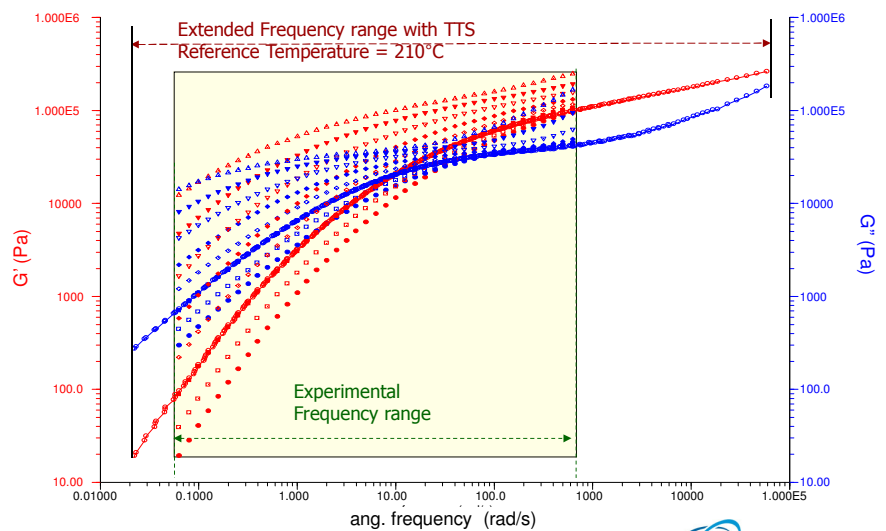
Higher crossover frequency = lower M_w
Higher crossover Modulus = narrower MWD



85

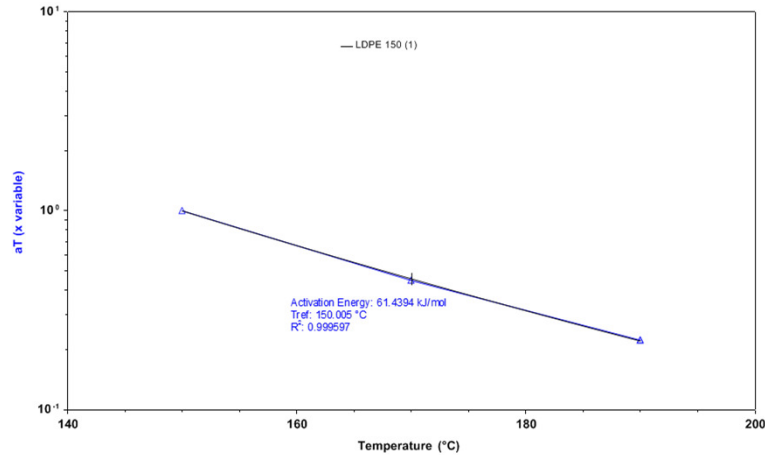
ETC Application: TTS on Polymer Melt

Polystyrene Frequency Sweeps from 160°C to 220°C



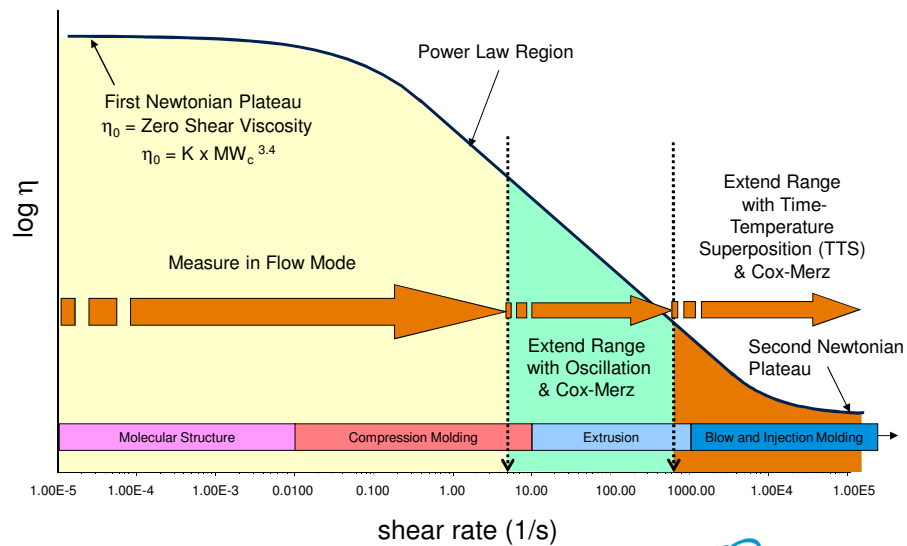
86

Shift Factors from TTS for LDPE



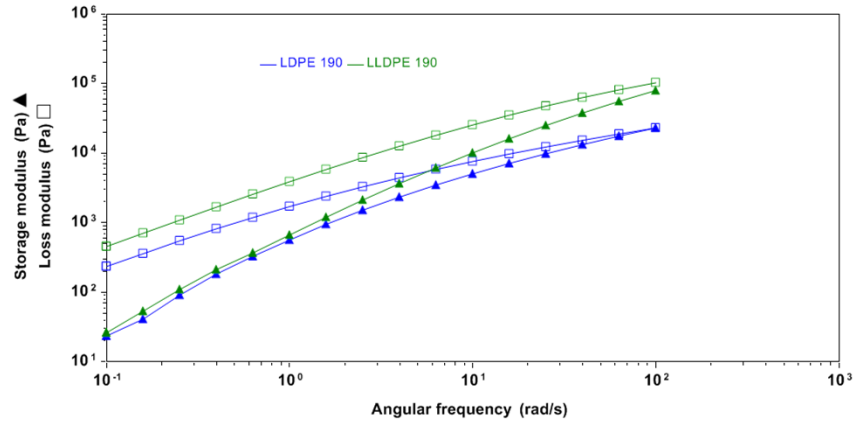
87

Idealized Flow Curve - Polymers



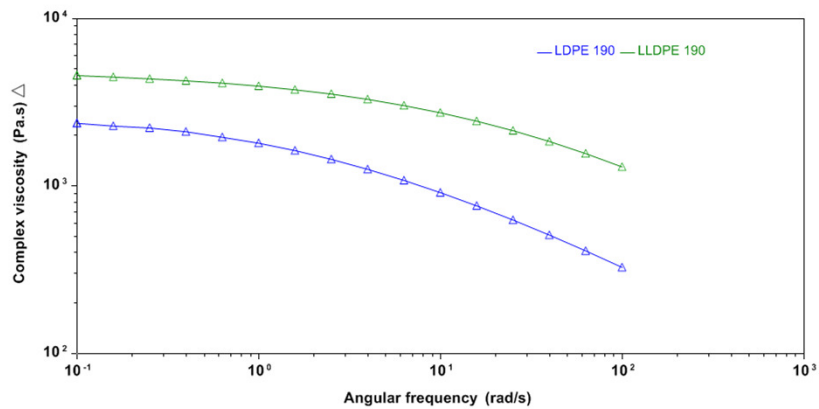
88

Example: Dynamic Frequency Sweeps



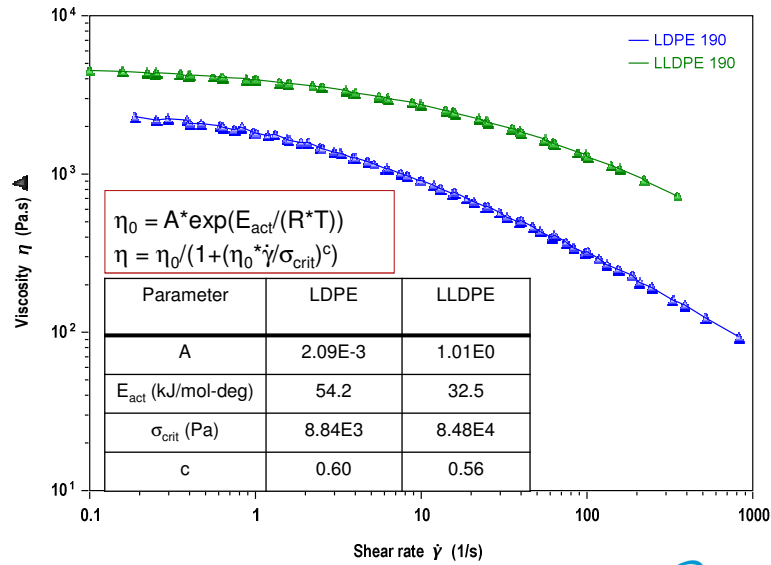
89

Dynamic Frequency Sweeps



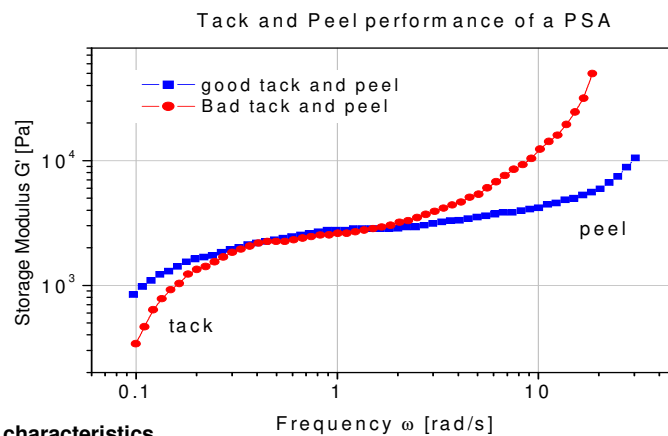
90

Fitting Data to Williamson/Arrhenius Models



91

Tack and Peel of Adhesives



Desirable PSA characteristics

Tack: high G' at low frequency
Peel: low G' at high frequency

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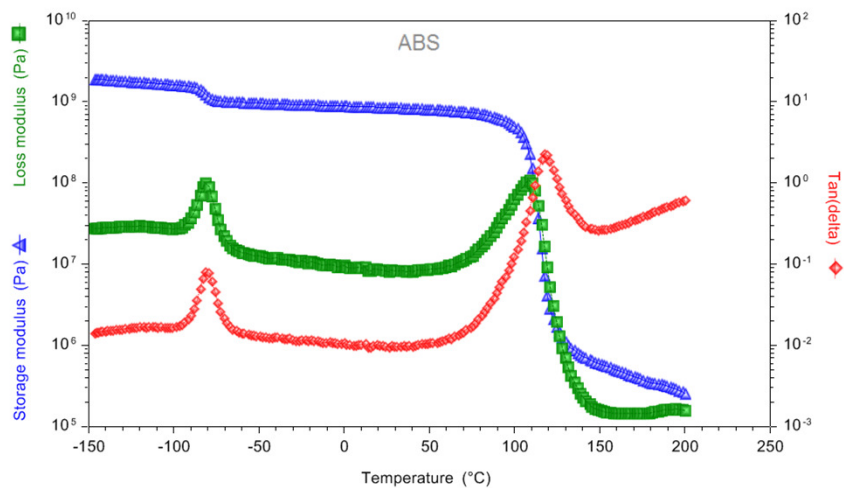
92

Correlation of Rheological Parameters to Adhesive Properties

Property	Rheological Properties	Practical Adhesive Property
Tack	- Low $\tan \delta$ and Low G' - Low Cross-links ($G'' > G'$ @ ~1 Hz)	High Tack
Shear Resistance	- High G' @ < 0.1 Hz - High Viscosity @ Low Shear Rates	High Shear Resistance
Peel Strength	High G'' @ ~> 100 Hz	High Peel Strength
Cohesive Strength	High G', low $\tan \delta$	High Cohesive Strength
Adhesive Strength	High G'', high $\tan \delta$	High Adhesion Strength with Surface

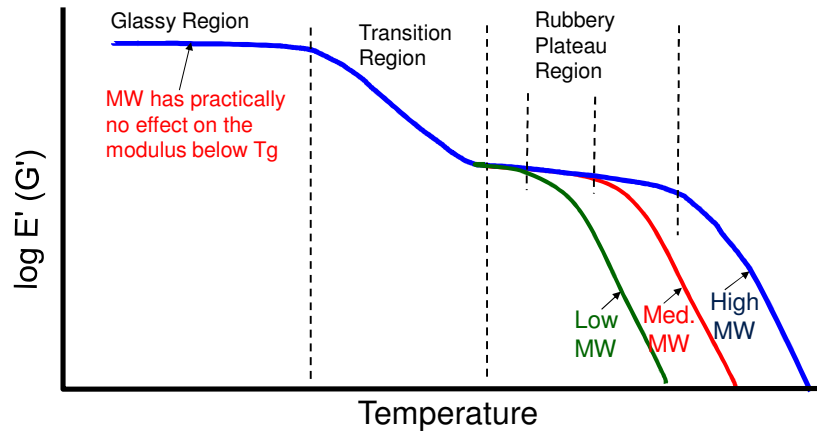
93

Dynamic Temperature Ramp - Torsion



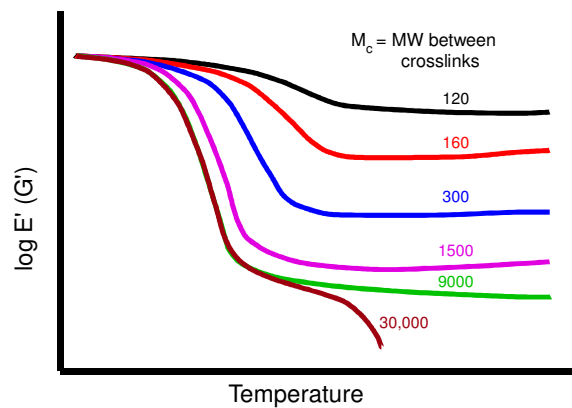
94

Effect of Molecular Weight

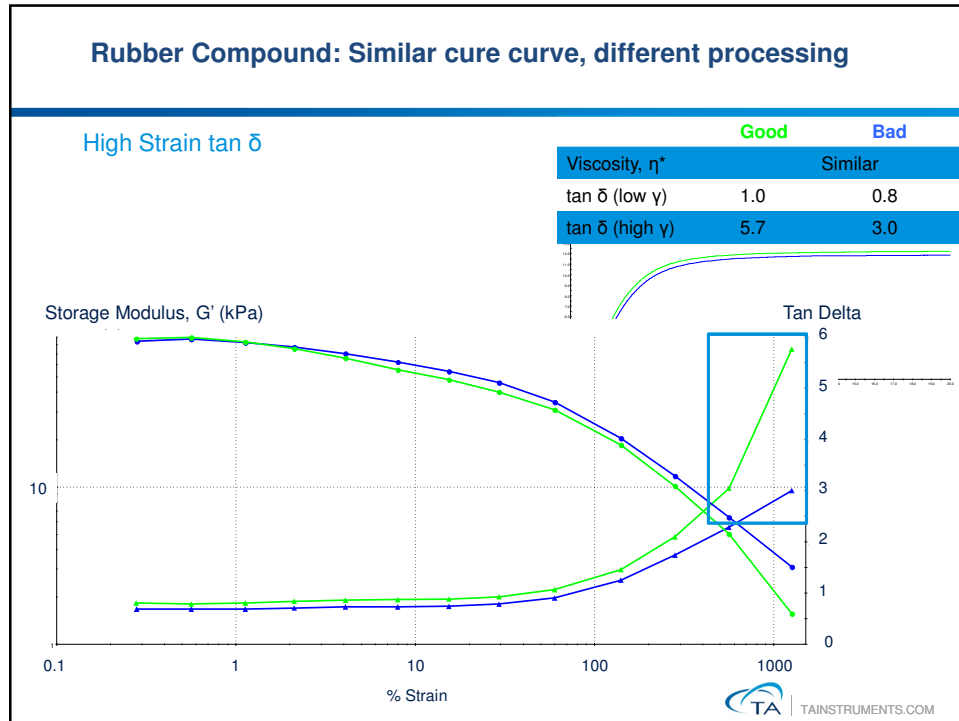


95

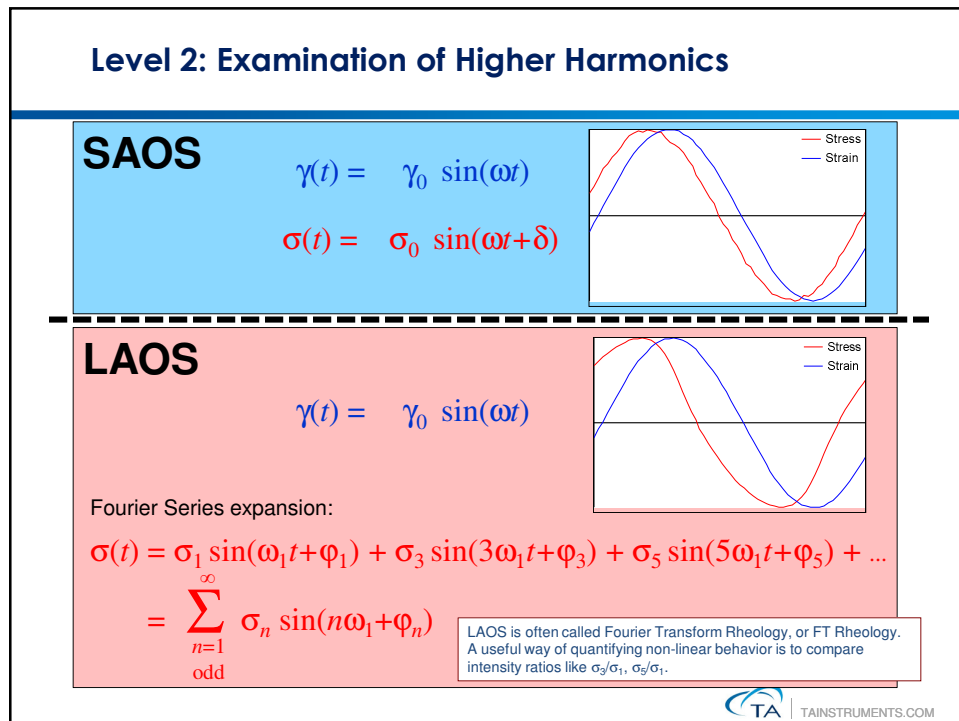
Effect of Crosslinking



96

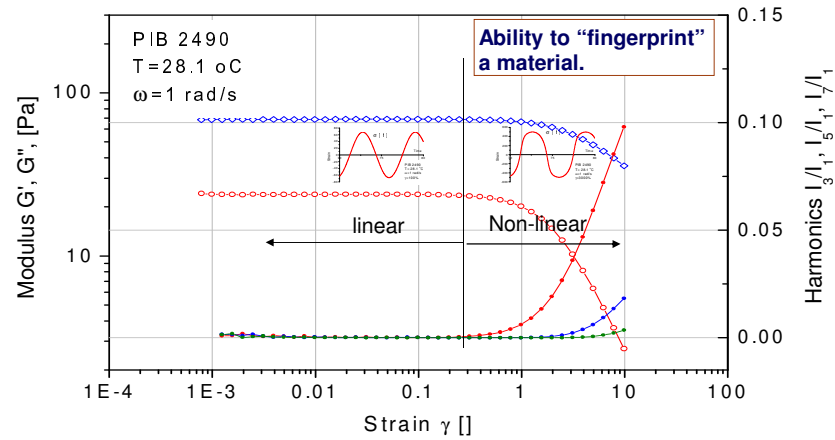


97



98

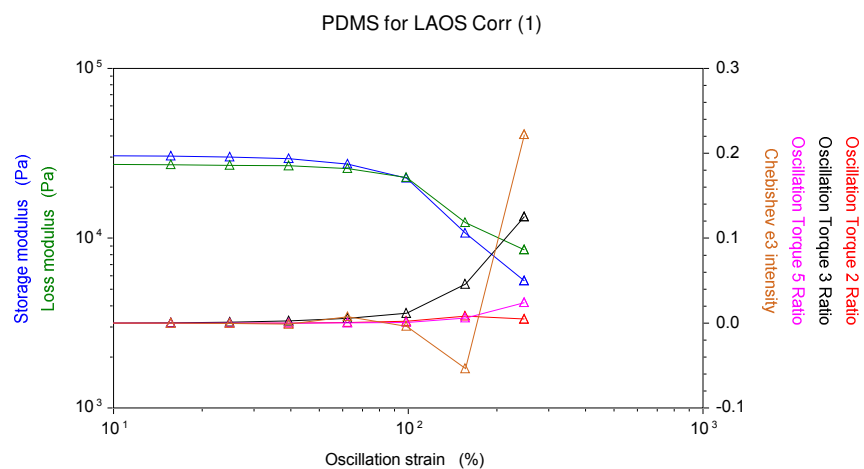
Large Angle Oscillatory Shear: Higher Harmonics



The transition from linear to nonlinear regime for viscoelastic materials shows in a decrease of G' & G'' and an increase of the magnitude of the harmonics.

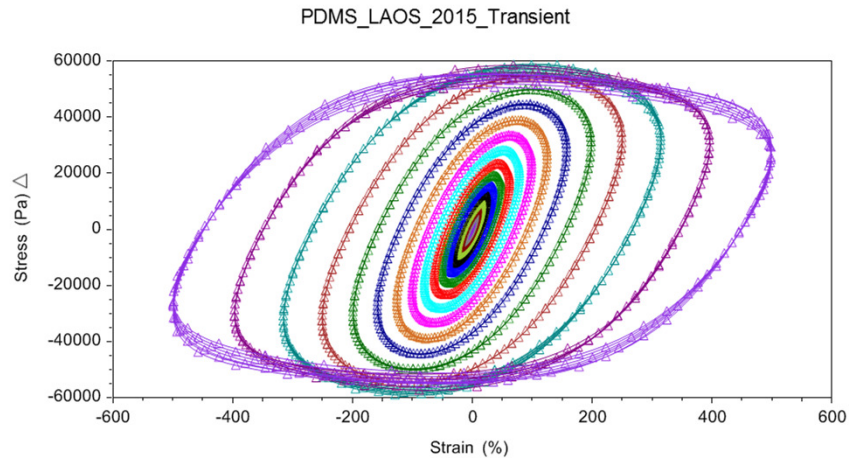
99

LAOS on PDMS



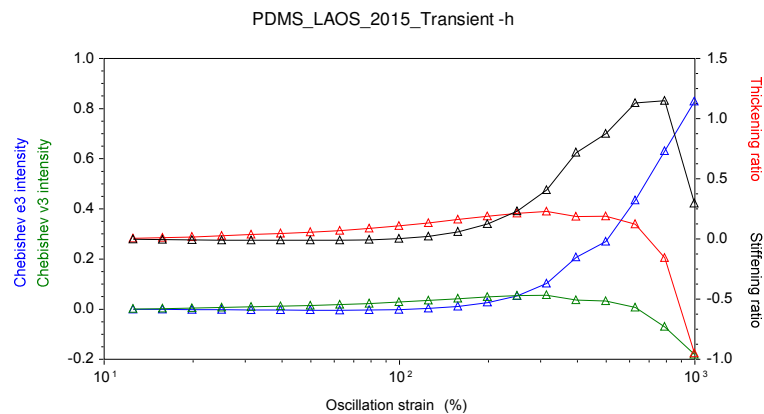
100

LAOS with Transient Data Acquisition



101

LAOS with Transient Data Acquisition



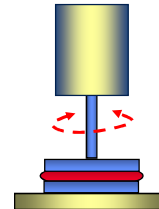
Cone and Partitioned Plate Accessory

Transient data acquisition with ARES-G2 or DHR-2, DHR-3

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Dynamic Testing

- Of all the tests performed on a rheometer, dynamic oscillatory testing is the most common. Typically, this is the most convenient way of getting a material's viscous and elastic nature.
- Dynamic Stress or Strain sweeps are useful for determining a dynamic yield point of a material and can suggest strains or stresses to use in subsequent tests, such as frequency sweeps or temperature ramps.
- Dynamic Frequency sweeps are the most useful tests for characterizing polymer melts and adhesives. They provide information on the molecular weight and molecular weight distribution of a material.
- Time temperature superposition can often be used to provide knowledge beyond the usual limits of 0.1 to 100 rad/sec.
- The rheometer can be used as a DMA to provide glass transition temperatures and thermal mechanical integrity.



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THE RHEOMETERS

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Five Important Rheometer Specifications

- Torque range
- Angular Resolution
- Angular Velocity Range
- Frequency Range
- Normal Force



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TA Instruments Rotational Rheometers

Discovery HR Rheometer



Combined Motor and Transducer
"Native Mode" = Force (Stress)

ARES-G2



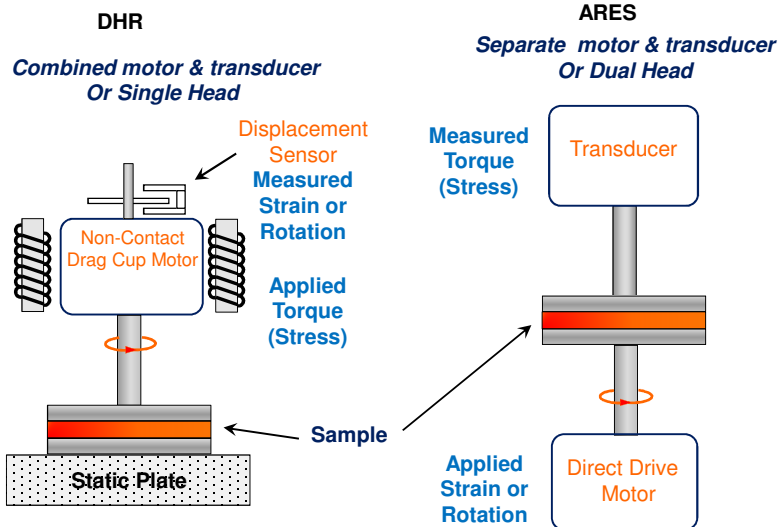
Separate Motor and Transducer
"Native Mode" = Deformation/Deformation Rate
(Strain/Shear Rate)

With computer feedback, the instruments can do both,
deformation/deformation rate control and force control.



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Rotational Rheometer Designs



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Discovery Hybrid Rheometer Specifications

Specification	HR-3	HR-2	HR-1
Bearing Type, Thrust	Magnetic	Magnetic	Magnetic
Bearing Type, Radial	Porous Carbon	Porous Carbon	Porous Carbon
Motor Design	Drag Cup	Drag Cup	Drag Cup
Minimum Torque (nN.m) Oscillation	0.5	2	10
Minimum Torque (nN.m) Steady Shear	5	10	20
Maximum Torque (mN.m)	200	200	150
Torque Resolution (nN.m)	0.05	0.1	0.1
Minimum Frequency (Hz)	1.0E-07	1.0E-07	1.0E-07
Maximum Frequency (Hz)	100	100	100
Minimum Angular Velocity (rad/s)	0	0	0
Maximum Angular Velocity (rad/s)	300	300	300
Displacement Transducer	Optical encoder	Optical encoder	Optical encoder
Optical Encoder Dual Reader	Standard	N/A	N/A
Displacement Resolution (nrad)	2	10	10
Step Time, Strain (ms)	15	15	15
Step Time, Rate (ms)	5	5	5
Normal/Axial Force Transducer	FRT	FRT	FRT
Maximum Normal Force (N)	50	50	50
Normal Force Sensitivity (N)	0.005	0.005	0.01
Normal Force Resolution (mN)	0.5	0.5	1



DHR - DMA mode (optional)	
Motor Control	FRT
Minimum Force (N) Oscillation	0.1
Maximum Axial Force (N)	50
Minimum Displacement (μm) Oscillation	1.0
Maximum Displacement (μm) Oscillation	100
Displacement Resolution (nm)	10
Axial Frequency Range (Hz)	1 x 10 ⁶ to 16



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DHR Instrument Model Features

All Discovery Hybrid Rheometers Feature: - Patented Ultra-low Inertia Drag-Cup Motor - Single-Thrust & Dual-Radial Bearing Design - Patented Second Generation Magnetic Bearing - Nano-Torque Motor Control - High-Resolution Optical Encoder - Superior Stress and Strain Control - Force Rebalance Normal Force (FRT) - Patented Smart Swap Geometries - True Position Sensor (Patent Pending) - Ultra-low Compliance Single-Piece Frame - Heat and vibration Isolated Electronics Design - Smart Swap™ Temperature Systems - Superior Peltier Technology - Patented Heat Spreader Technology - Patented Active Temperature Control - Color Display - Capacitive Touch Keypad - TRIOS Software - Navigator Software - Electronic Bearing Lock - NIST Traceable Torque Calibration	Moving from HR-1 to HR-2 Adds: - 5X better low torque in Oscillation - 2X better low torque in steady Shear - 25% Higher torque - 2X better NF Sensitivity - Direct Strain Oscillation - Fast data sampling - Transient Data Acquisition/LAOS - Stress Growth (Transient NF) - Access to UV Curing Options - Access to SALS Option - Access to Interfacial Options	Moving from HR-2 to HR-3 Adds: - 4X better low torque in Oscillation - 2X better low torque in steady Shear - Optical Encoder Dual Reader (pat. Pend.) - 5X better angular resolution - 3X better phase angle resolution - No encoder drift
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ARES-G2 Rheometer Specifications

Force/Torque Rebalance Transducer (Sample Stress)	
Transducer Type	Force/Torque Rebalance
Transducer Torque Motor	Brushless DC
Transducer Normal/Axial Motor	Brushless DC
Minimum Torque ($\mu\text{N.m}$) Oscillation	0.05
Minimum Torque ($\mu\text{N.m}$) Steady Shear	0.1
Maximum Torque (mN.m)	200
Torque Resolution (nN.m)	1
Transducer Normal/Axial Force Range (N)	0.001 to 20
Transducer Bearing	Groove Compensated Air

Driver Motor (Sample Deformation)	
Maximum Motor Torque (mN.m)	800
Motor Design	Brushless DC
Motor Bearing	Jeweled Air, Sapphire
Displacement Control/ Sensing	Optical Encoder
Strain Resolution (μrad)	0.04
Minimum Angular Displacement (μrad) Oscillation	1
Maximum Angular Displacement (μrad) Steady Shear	Unlimited
Angular Velocity Range (rad/s)	1×10^{-6} to 300
Angular Frequency Range (rad/s)	1×10^{-7} to 628
Step Change, Velocity (ms)	5
Step Change, Strain (ms)	10

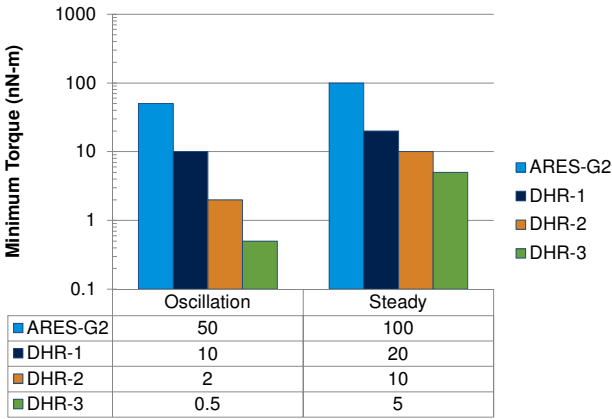


Orthogonal Superposition (OSP) and DMA modes	
Motor Control	FRT
Minimum Transducer Force (N) Oscillation	0.001
Maximum Transducer Force (N)	20
Minimum Displacement (μm) Oscillation	0.5
Maximum Displacement (μm) Oscillation	50
Displacement Resolution (nm)	10
Axial Frequency Range (Hz)	1×10^{-5} to 16

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Minimum Torque Specs



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SELECTED ACCESSORIES

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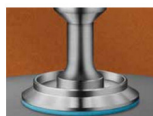
DHR Accessories – Visual Display



Peltier Plate
Temperature Systems



Advanced Peltier Plate



Dual Stage Peltier Plate



Upper Heated Plate for
Peltier Plate



Peltier Concentric
Cylinders



Electrically Heated
Cylinder (EHC)



Pressure Cell



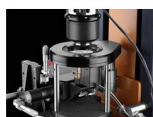
Electrically Heated
Plates



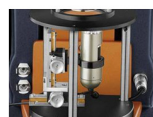
Environmental Test
Chamber



Relative Humidity
Accessory



Modular Microscope
(MMA)



Optical Plate

You can see the
updated list of
accessories on our
website,
www.tainstrument.com.



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DHR Accessories – Visual Display



Small Angle Light
Scattering



Interfacial Accessories



Tribo-Rheometry
Accessory



Magneto-Rheology



Electro-Rheology



UV Curing Accessories



Dielectric Measurement



Immobilization Cell



Starch Pasting Cell

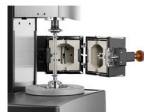


Dynamic Mechanical
Analysis

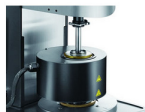


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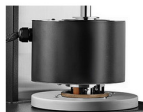
ARES-G2 Accessories



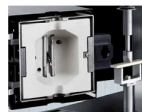
Forced Convection Oven (FCO)



Advanced Peltier System (APS)



Orthogonal Superposition & 2D-SAOS



Dynamic Mechanical Analysis (DMA)



UV Curing Accessory



Dielectric Thermal Analysis Accessory (DETA)



Extensional Viscosity Fixture (EVF)



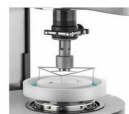
Tribo-Rheometry Accessory



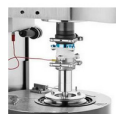
Air Chiller System



Cone and Partitioned Plate Accessory



Interfacial Rheology



Electrorheology (ER) Accessory



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DMA Capabilities



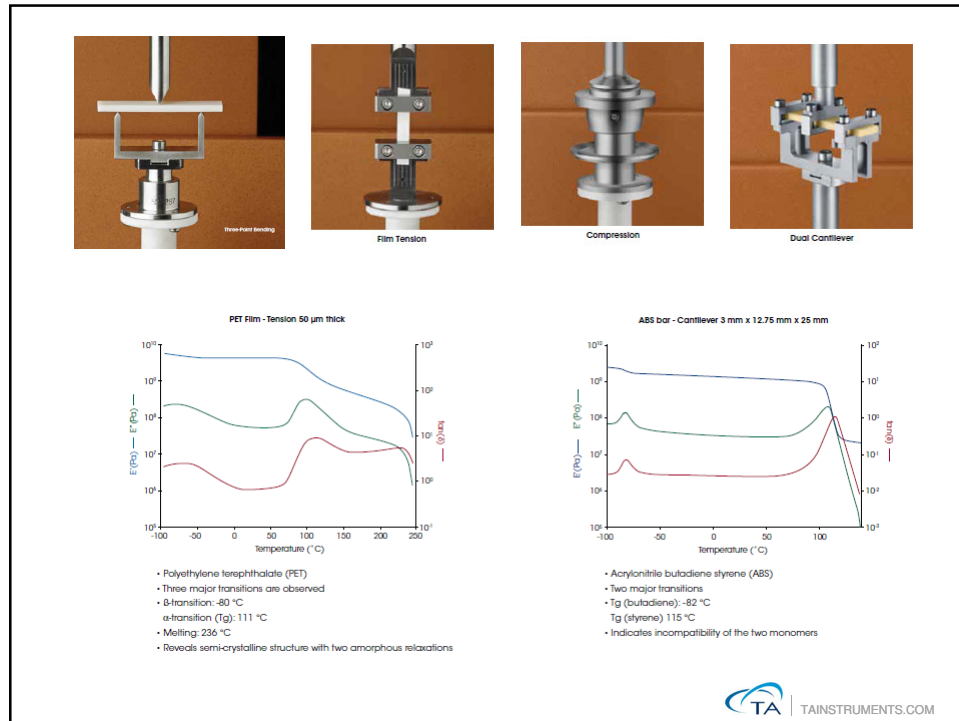
Motor Control	Force Rebalance Transducer
Minimum Force in Oscillation	0.1 N
Maximum Axial Force	50 N
Minimum Displacement in Oscillation	1 μm
Maximum Displacement in Oscillation	100 μm
Displacement Resolution	10 nm
Axial Frequency Range	1×10^{-5} to 16 Hz

- DHR Film/Fiber Tension Clamp Accessory kit
- DHR 3-Point Bending Clamp Accessory kit
- DHR Cantilever Bending Clamp Accessory kit

The DMA capabilities of the DHR and ARES-G2 are unique for commercial rheometers.



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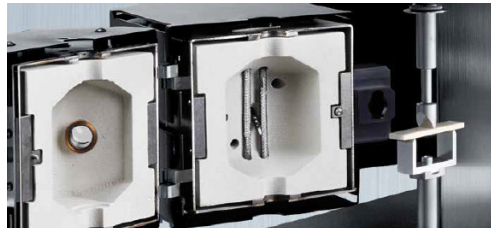
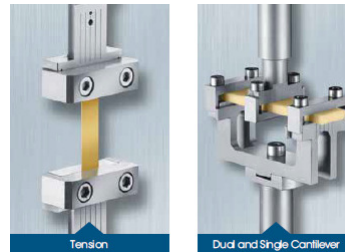


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ARES-G2 DMA Mode

Features and Benefits

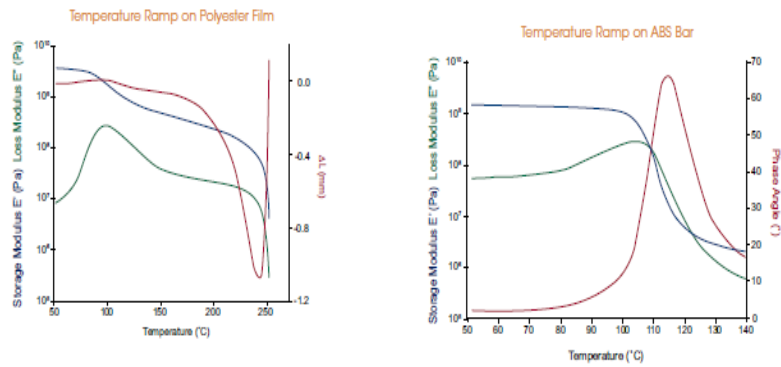
- Exclusive to the ARES-G2 rheometer
- Wide range of geometries:
 - 3-Point Bending
 - Film/Fiber Tension
 - Single and Dual Cantilever (Clamped Bending)
 - Parallel Plates Compression
- Axial Force Control tracks material stiffness and automatically adapts static load
- AutoStrain adjusts applied strain to changing sample stiffness
- Responsive FCO temperature control: -150° C to 600° C
- Sample visualization with FCO camera



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ARES-G2 DMA Testing



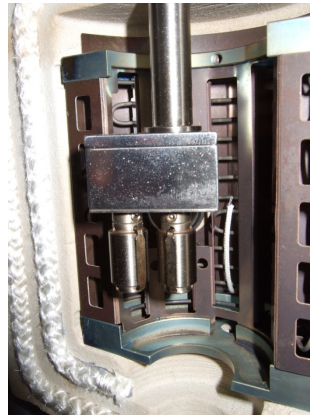
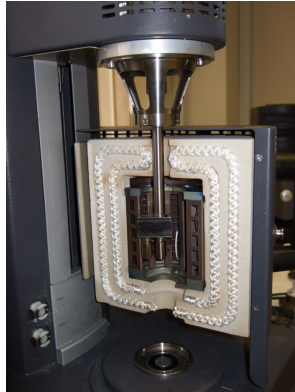
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DMA Specifications

	RSA G2	DMA 850	ARES G2 DMA	DHR DMA (optional)
Max Force	35N	18N	20N	50N
Min Force	0.0005N	0.0001N	0.001N	0.1N
Frequency Range	1e-5 to 628 rad/s (1.6e-6 to 100 Hz)	6.28e-3 to 1250 rad/s (0.001 to 200 Hz)	6.3e-5 to 100 rad/s (1.0e-5 to 16 Hz)	6.3e-5 to 100 rad/s (1.0e-5 to 16 Hz)
Dynamic Deformation Range	+/- 0.05 to 1,500 μ m	+/- 0.005 to 1e4 μ m	+/- 1 to 50 μ m	+/- 1 to 100 μ m
Control Stress/Strain	Control Strain (SMT)	Control Stress (CMT)	Control Strain (CMT)	Control Stress (CMT)
Heating Rate	0.1°C to 60°C/min	0.1°C to 20°C/min	0.1°C to 60°C/min	0.1°C to 60°C/min
Cooling Rate	0.1°C to 60°C/min	0.1°C to 20°C/min	0.1°C to 60°C/min	0.1°C to 60°C/min

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SER2 for DHR Rheometers

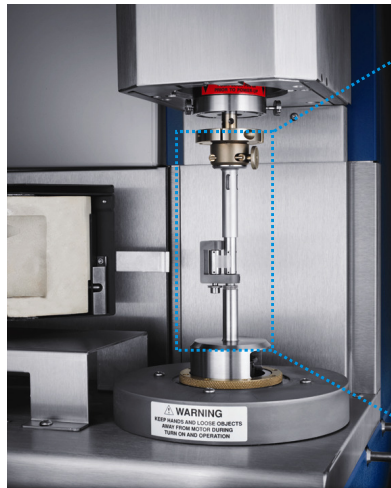


This is an interesting application of using the rotational rheometer to determine elongational viscosity

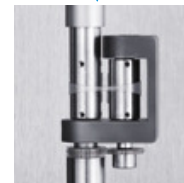
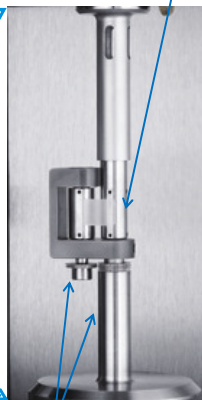


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Extensional Viscosity Measurements



Fix drum connected to transducer



Rotating drum connected to the motor:

- rotates around its axis
- rotates around axis of fixed drum



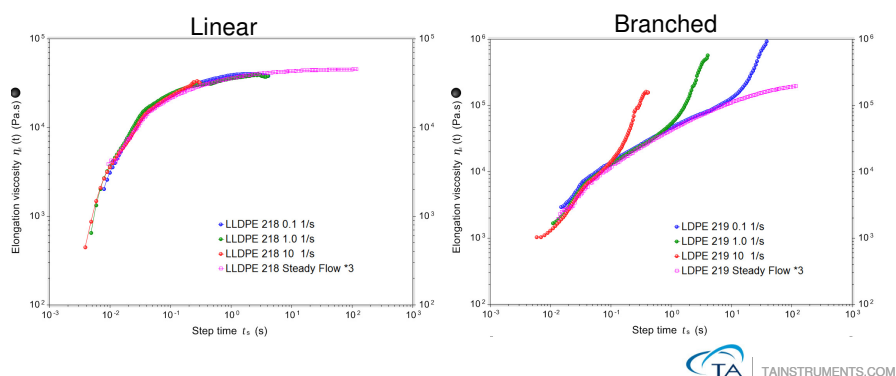
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Extensional Viscosity

- Extensional rheology is very sensitive to polymer chain entanglement. Therefore it is sensitive to LCB
- The measured extensional viscosity is 3 times of steady shear viscosity

$$\eta_E = 3 \times \eta_0$$

- LCB polymer shows strain hardening effect



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UV Light Guide Curing Accessory



- Collimated light and mirror assembly insure uniform irradiance across plate diameter
- **Maximum intensity at plate 300 mW/cm²**
- Broad range spectrum with main peak at 365 nm with wavelength filtering options
- **Cover with nitrogen purge ports**
- Optional disposable acrylic plates

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UV LED Curing Accessory



- Mercury bulb alternative technology
- 365 nm wavelength with peak intensity of 150 mW/cm²
- 455 nm wavelength with peak intensity of 350 mW/cm²
- No intensity degradation over time
- Even intensity across plate diameter
- Compact and fully integrated design including power, intensity settings and trigger
- Cover with nitrogen purge ports
- Optional disposable Acrylic plates



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UV Curing Procedure

Procedure: Proposed UV cure test

1: Conditioning Options

Axial force adjustment

Mode Active

☒ Tension ☐ Compression

Axial force N ☒ Set initial value

Sensitivity N

☐ Compensate for stiffness changes

Advanced

Auto strain adjustment

Mode Disabled

2: Conditioning UV Curing

UV Shutter Control

UV power level %

Delay before UV shutter open hh:mm:ss

UV shutter open time hh:mm:ss



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UV Curing Procedure

3: Oscillation Time

Environmental Control
 Temperature: 25 °C ☐ Inherit Set Point
 Soak Time: 00:00:00 hh:mm:ss ☐ Wait For Temperature

Test Parameters
 Duration: 00:00:25 hh:mm:ss
 Sampling interval: 5.0 s/pt
 Strain %: 10.0 %
 Single point
 Frequency: 10.0 Hz

5: Oscillation Time

Environmental Control
 Temperature: 25 °C ☐ Inherit Set Point
 Soak Time: 00:00:00 hh:mm:ss ☐ Wait For Temperature

Test Parameters
 Duration: 00:01:00 hh:mm:ss
 Sampling interval: 5.0 s/pt
 Strain %: 0.05 %
 Single point
 Frequency: 10.0 Hz

4: Oscillation Fast Sampling

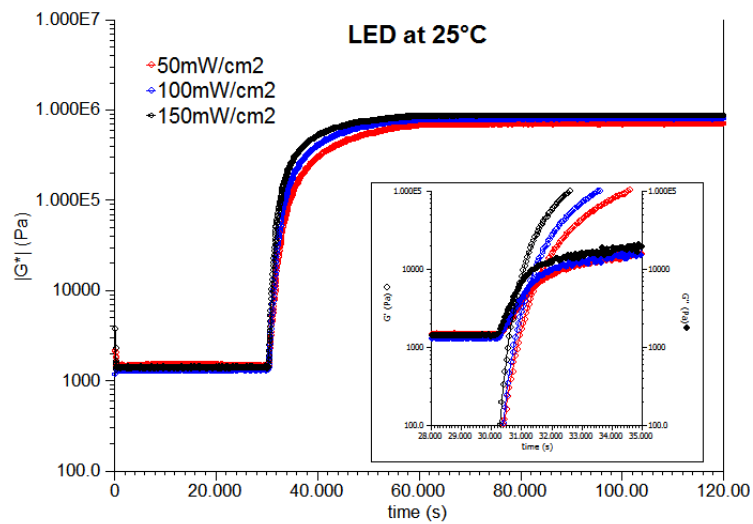
Environmental Control
☒ Isothermal ☐ Ramp
 Temperature: 25 °C ☐ Inherit set point
 Soak time: 00:00:00 hh:mm:ss ☐ Wait for temperature

Test Parameters
 Duration: 00:00:40 hh:mm:ss
 Sampling rate: 20.0 pts/s
 Strain %: 0.05 %
 Single point
 Frequency: 10.0 Hz

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UV Cure Profile Changes with Intensity



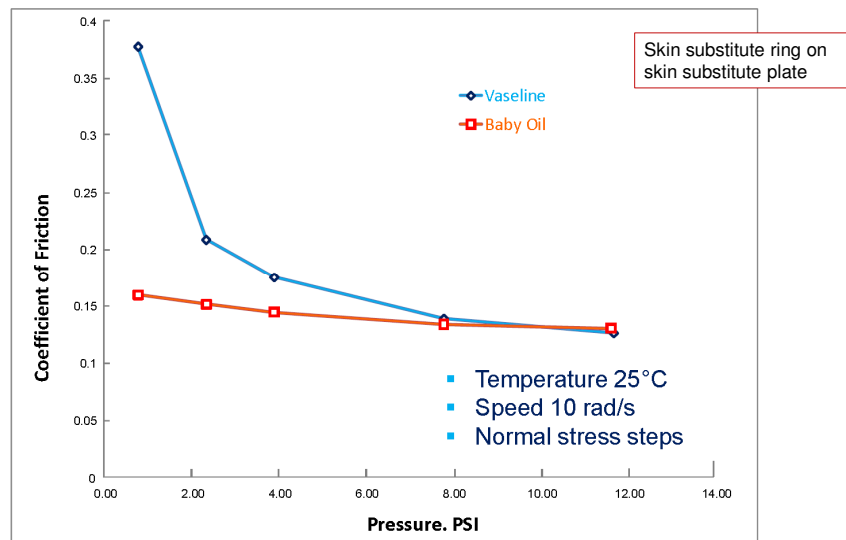
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Tribology



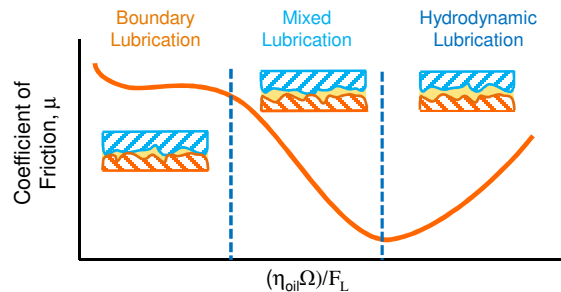
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COF – Single Speed Tests



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Tribology of Lubricated Systems

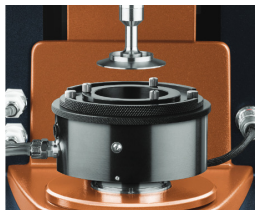


- In lubricated systems, the 'Stribeck curve' captures influence of lubricant viscosity (η_{oil}), rotational velocity (Ω) and contact load (F_L) on μ .
- At low loads, the two surfaces are separated by a thin fluid film (gap, d) with frictional effects arising from fluid drag (**Hydrodynamic Lubrication**)
- At higher loads, the gap becomes smaller and causes friction to go up (**Mixed Lubrication**)
- At extremely high loads, there is direct solid-solid contact between the surface asperities leading to very high friction (**Boundary Lubrication**)

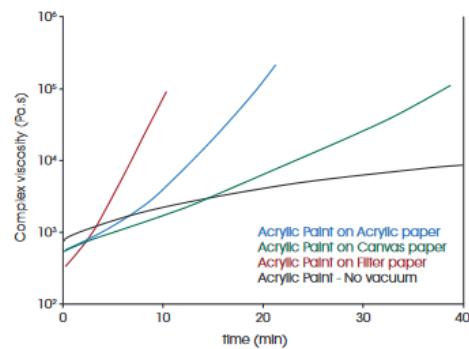


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DHR Immobilization Cell

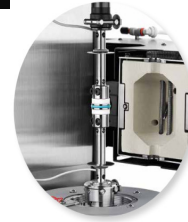
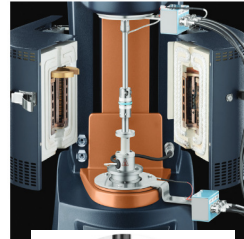
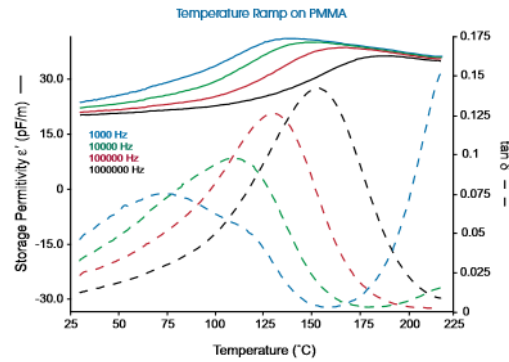


Acrylic Paint Drying



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DETA on DHR and ARES-G2



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Dielectric Example in Trios

1: Conditioning Options

Axial force adjustment

Mode:

☐ Tension ☒ Compression

Axial force: N ☒ Set initial value

Sensitivity: N

☒ Advanced

☐ Purge gas only (no active cooling)

Auto strain adjustment

Mode:

2: Other Dielectric

Environmental Control

☒ Single ☐ Isothermal ☐ Ramp ☐ Step

Start temperature: °C ☐ Inherit

Soak time: hh:mm:ss ☒ Wait for temperature

End temperature: °C

Temperature step: °C

Test Parameters

Voltage: V

Logarithmic sweep:

Dielectric Frequency: to Hz

Points per decade:

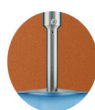
Averaging time:

Equivalent Circuit: ☒ Series ☐ Parallel

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Interfacial Rheology

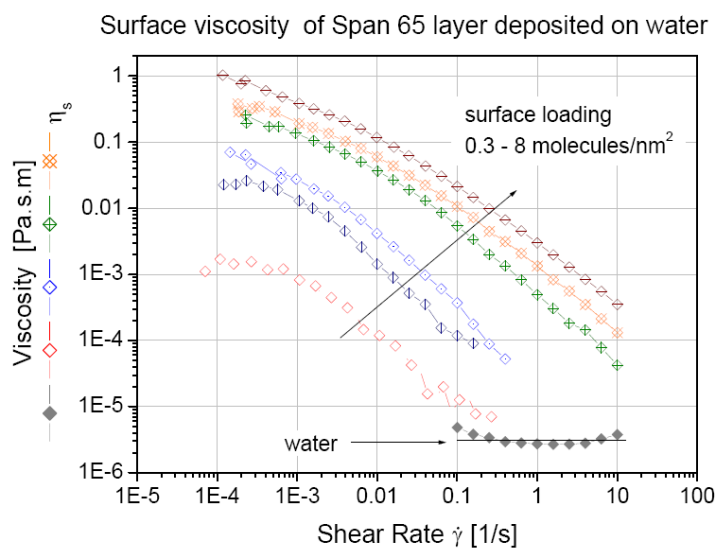


Bicone

Double Wall Du Noüy Ring (DNR)

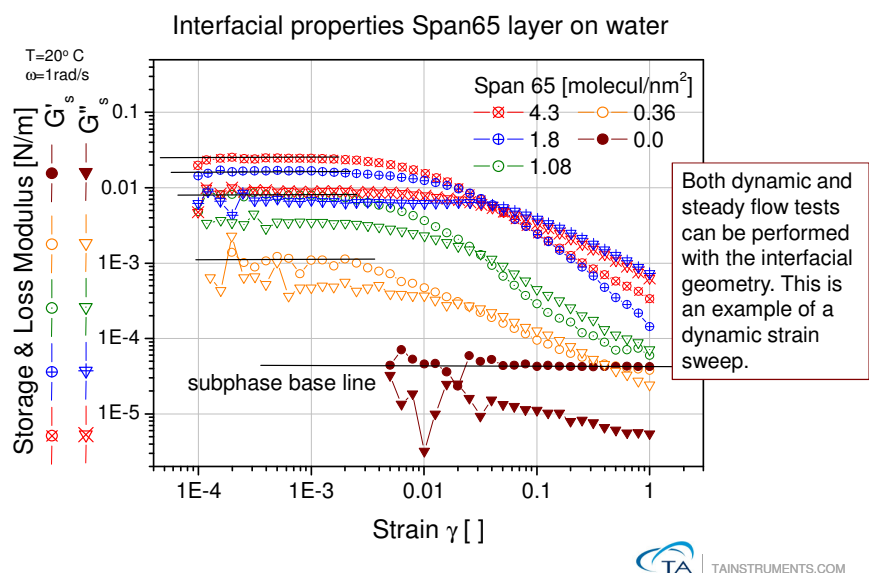
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Surface Concentration Effects on Interfacial Viscosity



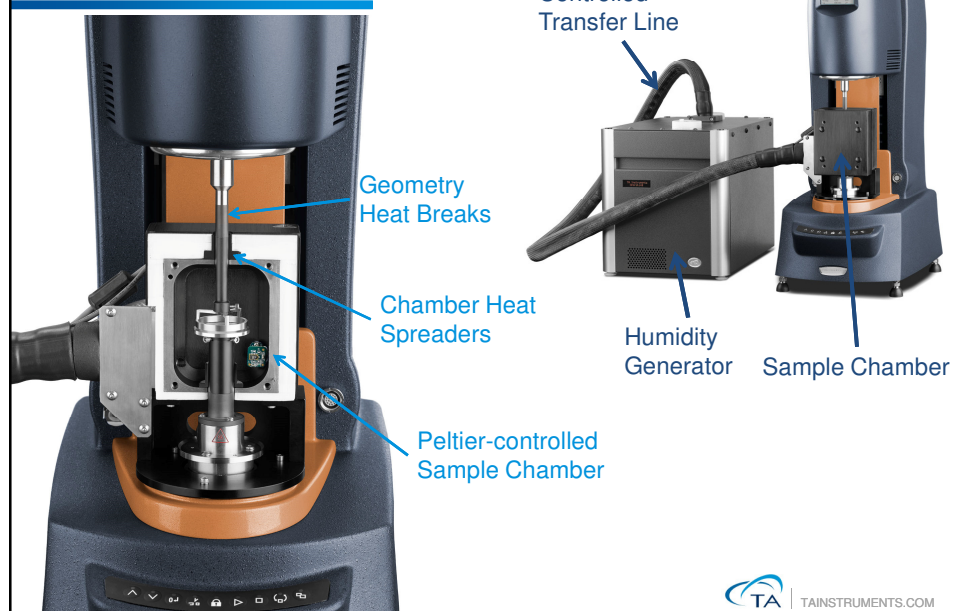
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SPAN65® Layer Spread on Water



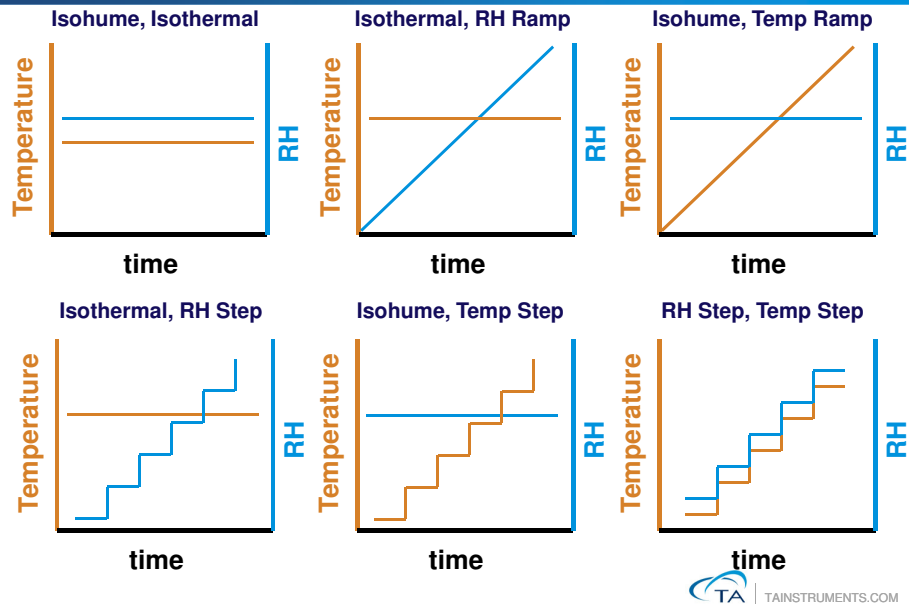
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DHR-RH Accessory Technology



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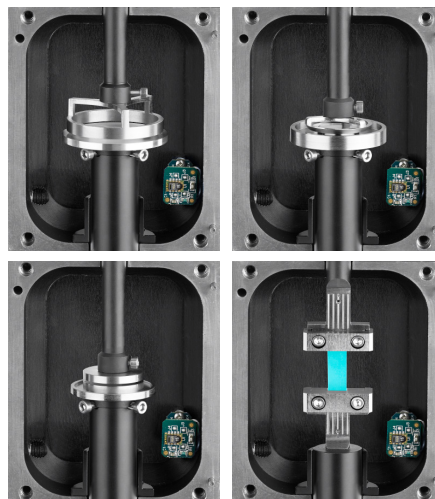
DMA-RH Experimental Options



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Test Geometries

- Wide variety of test geometries:
 - Standard parallel plate
 - Disposable parallel plate
 - Annular Ring
 - Surface Diffusion
 - Rectangular Torsion
- Innovative geometries for RH: true humidity-dependent rheology, not dominated by diffusion
- True Axial DMA:
 - Film Tension
 - Three-point Bending

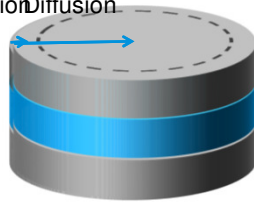


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Annular Ring Geometry

Diffusion



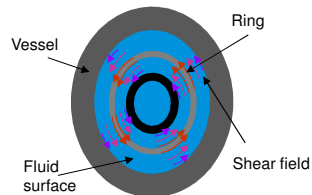
- Parallel plate: long diffusion length
- Remove center section
- Annular ring: short diffusion length
- Provides quantitative bulk rheology with less delay and gradients associated with diffusion



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Surface Diffusion Geometry



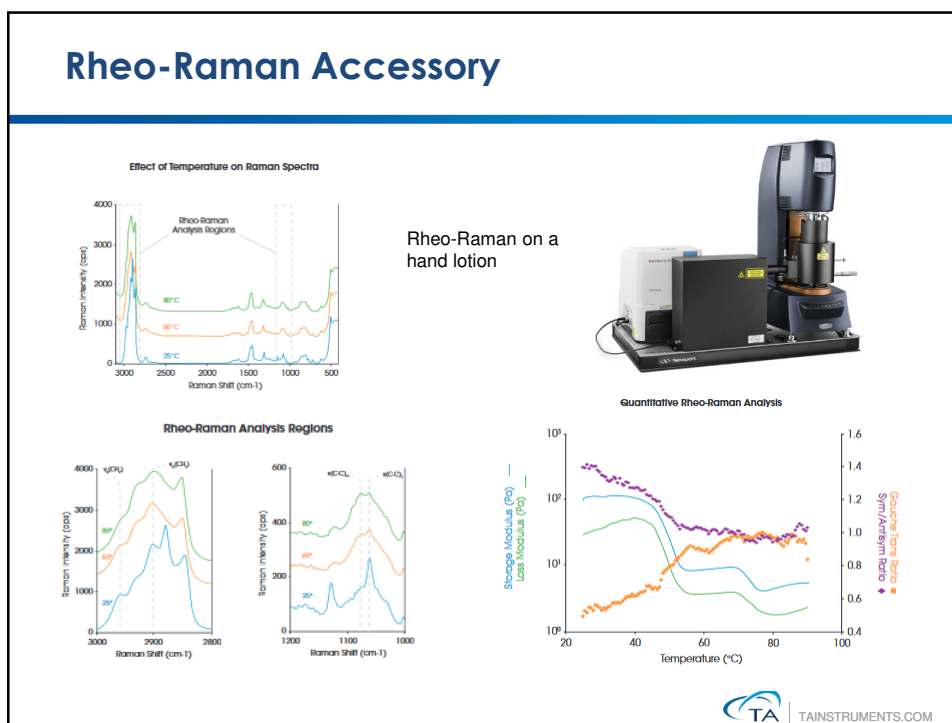
- Surface rheological properties and process kinetics
- Very simple sample loading
- Ideal for:
 - Fast evolving systems
 - Samples with shallow interaction depth
 - Drying, curing...



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Rheo-Raman Accessory



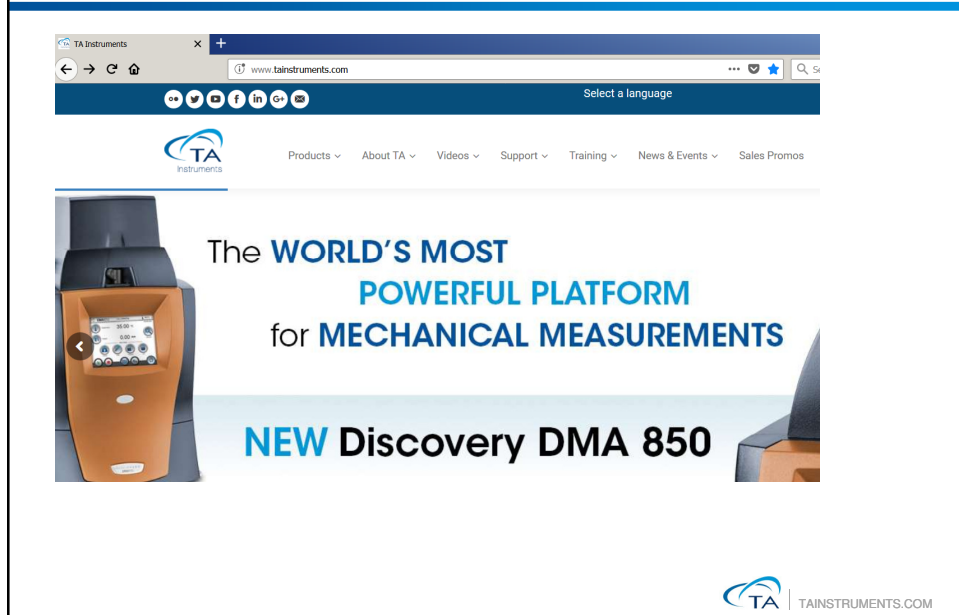
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Need Some Assistance?

- Instrument Manuals
- Help Feature in Trios
- TA Instruments website
- TA Instruments Rheology Helpline
 - rsupport@tainstruments.com

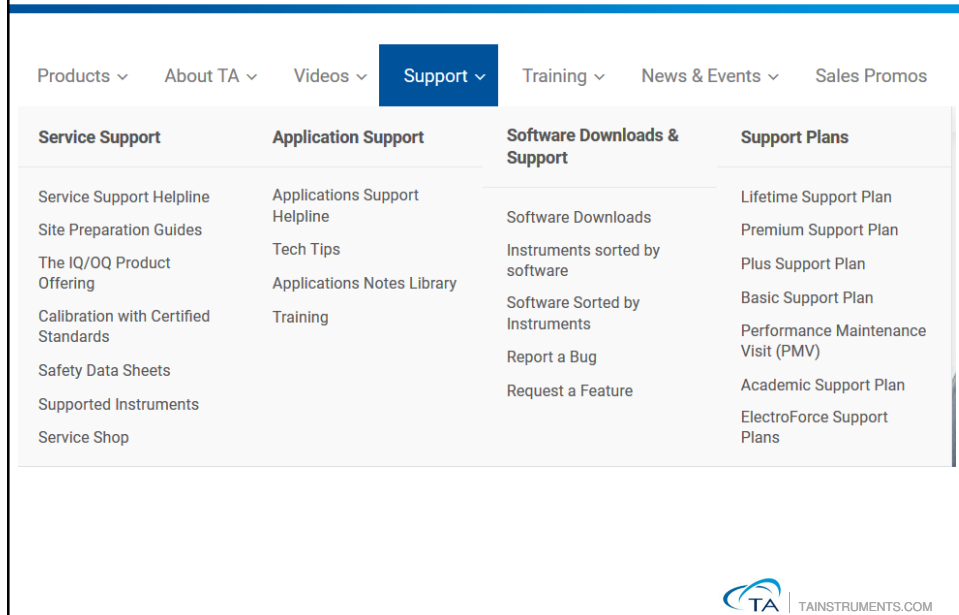
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Website: www.tainstruments.com



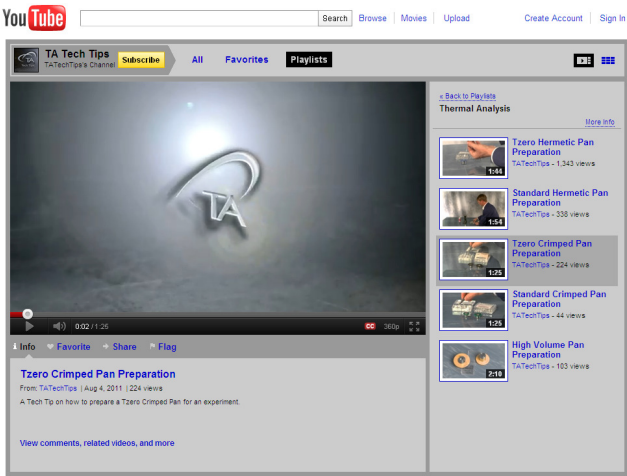
145

Website: www.tainstruments.com



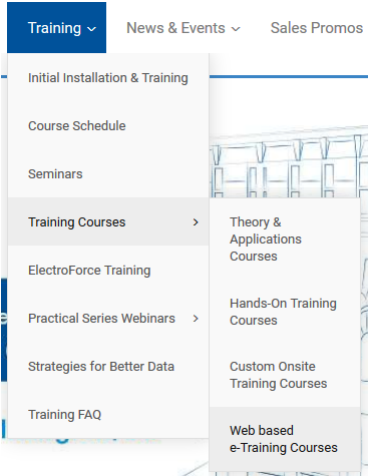
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TA Tech Tips



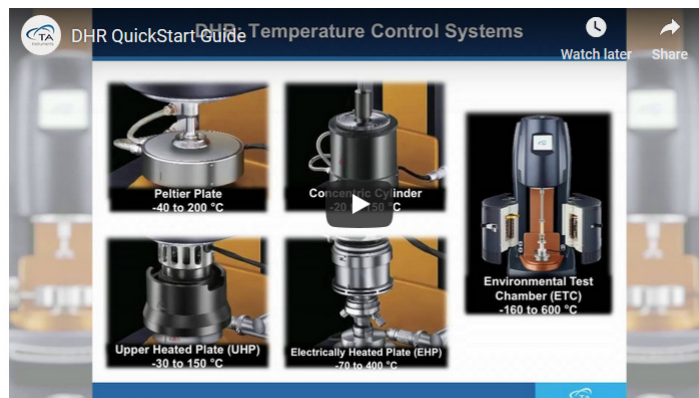
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On Line Training



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DHR Quick Start Guide



TRIOS QuickStart Guide – Basic Data
Analysis Applications in Rheology



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Sampling of Available Webinars

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 Interfacial Rheology: Fundamental Overview and Applications	 Designing New Materials for Additive Manufacturing: Vat Photopolymerization	 Strategies for Rheological Evaluation of Adhesives	 An Introduction To High Pressure Rheology
 Randy H. Ewoldt: Experimental Challenges of Shear Rheology, How to Avoid Bad Data	 Norman J. Wagner: An Introduction to Colloidal Suspension Rheology	 Professor João Maia: The Role of Interfacial Elasticity on the Rheological Behavior of Polymer Blends	 Neil Cunningham: Essential tools for the new Rheologist
 Extensional Rheology in Polymer Processing	 An Introduction to Tribo-Rheometry: Quantifying Friction	 Rheo-Microscopy: Bridging Rheology, Microstructure & Dynamics	 Extensional Rheology & Analytics of Material Characterization

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Rheology, and Microcalorimetry



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